

14 September 2023

# Market Release:

## Renewal of Continuing Connected Transactions and Related Party Transactions in relation to the Coal Sales Transactions

Reference is made to the circular (the **Circular**) of Yancoal Australia Ltd (the **Company**) dated 14 September 2023 regarding the renewal of Continuing Connected Transactions and Related Party Transactions in relation to the Coal Sales Transactions. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

Pursuant to Hong Kong Listing Rules, the Company is required to, and will publish, on the website of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (<http://www.yancoal.com.au>) for a period of 14 days from the date of the Circular (both days inclusive) the following documents:

- (a) the letter from the Independent Board Committee to the Independent Shareholders;
- (b) the letter from Opus Capital to the Independent Board Committee and the Independent Shareholders;
- (c) the independent expert's report from Lonergan Edwards;
- (d) the written consent of Opus Capital;
- (e) the written consent of Lonergan Edwards;
- (f) the 2023 Yankuang Energy Framework Agreement For Coal Sales and the 2023 YIT Framework Agreement For Coal Sales;
- (g) the Proposed Coal Sales Agreements; and
- (h) the Circular.

**END**

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Authorised for lodgement by the Board of Yancoal Australia

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Additional information about the Company is available at [www.yancoal.com.au](http://www.yancoal.com.au)

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