



## Announcement Summary

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**Entity name**

SYMBIO HOLDINGS LIMITED

**Date of this announcement**

Friday September 15, 2023

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SYM	ORDINARY FULLY PAID	415,845	12/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SYMBIO HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

37118699853

### 1.3 ASX issuer code

SYM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/9/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

SYMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +Security code and description**

SYM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

25,047

**The first date the options were exercised or other +convertible securities were converted**

12/9/2023

**The last date the options were exercised or other +convertible securities were converted**

12/9/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Kate Denton	Katherine Mary Denton	2,339

**Date the +securities the subject of this notification were issued/transferred**

12/9/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The convertible securities (zero exercise price options) being converted to existing SYM ordinary fully-paid shares represent a tranche of the Financial Year 2022 employee incentive scheme under the Company's Equity Incentive Plan



(the Plan). The Plan, together with the issuing of securities to relevant employees, was approved by shareholders at the 2021 AGM.

The underlying securities (into which the convertible securities are being converted) were issued to the employee share trustee on 1 September 2023 (and were the subject of a separate Appendix 2A lodged with the ASX on 4 September 2023).

## Issue details

**Number of +securities**

25,047

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

SYMAD : OPTION EXPIRING VARIOUS DATES EX NIL

**TO (Existing Class)****ASX +Security code and description**

SYM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

365,237

**The first date the options were exercised or other +convertible securities were converted**

12/9/2023

**The last date the options were exercised or other +convertible securities were converted**

12/9/2023

**Is this all of the options or other +convertible securities on issue of that type?**☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

12/9/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The convertible securities (zero exercise price options) being converted to existing SYM ordinary fully-paid shares represent the final tranche of the Financial Year 2022 employee retention award under the Company's Equity Incentive Plan (the Plan). The Plan, together with the issuing of securities to relevant employees, was approved by shareholders at the 2021 AGM.

The underlying securities (into which the convertible securities are being converted) were issued to the employee share trustee on 1 September 2023 (and were the subject of a separate Appendix 2A lodged with the ASX on 4 September 2023).

## Issue details

**Number of +securities**

365,237

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

SYMAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)****ASX +Security code and description**

SYM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

25,561

**The first date the options were exercised or other +convertible securities were converted**

12/9/2023

**The last date the options were exercised or other +convertible securities were converted**

12/9/2023

**Is this all of the options or other +convertible securities on issue of that type?**☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No



**Date the +securities the subject of this notification were issued/transferred**

12/9/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The convertible securities (zero exercise price options) being converted to existing SYM ordinary fully-paid shares represent a tranche of the Financial Year 2023 employee incentive scheme under the Company's Equity Incentive Plan (the Plan). The Plan, together with the issuing of securities to relevant employees, was approved by shareholders at the 2021 AGM.

The underlying securities (into which the convertible securities are being converted) were issued to the employee share trustee on 1 September 2023 (and were the subject of a separate Appendix 2A lodged with the ASX on 4 September 2023).

Issue details

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**Number of +securities**

25,561

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SYM : ORDINARY FULLY PAID	86,010,170

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SYMAE : PERFORMANCE RIGHTS	401,649
SYMAD : OPTION EXPIRING VARIOUS DATES EX NIL	337,482
SYMAC : OPTION EXPIRING 30-JUN-2031 EX \$5.4242	424,665
SYMAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	230,022
SYMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	65,118
SYMAB : OPTION EXPIRING 30-JUN-2030 EX \$5.6790	462,925