

Announcement Summary

Entity name

ATOMO DIAGNOSTICS LIMITED

Date of this announcement

Friday September 15, 2023

The +securities the subject of this notification are:

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 22-Aug-2026 ex \$0.0468	568,333	15/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATOMO DIAGNOSTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

37142925684

1.3 ASX issuer code

AT1

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed Options expiring 22-Aug-2026 ex \$0.0468

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
William Souter	William Souter	293,333
Chandra Sukumar	Chandra Sukumar	275,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02224610-2A1219799?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.04680000 22/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





Description

AT1: Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $\frac{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02224610-2A1219799?access_token=8}{3ff96335c2d45a094df02a206a39ff4}$

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

568,333



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AT1 : ORDINARY FULLY PAID	639,202,310

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AT1AJ : OPTION EXPIRING 14-APR-2024 EX \$0.25	1,079,999
AT1AM : OPTION EXPIRING 14-APR-2025 EX \$0.25	1,199,999
AT1AI : OPTION EXPIRING VARIOUS DATES EX 25C	1,600,000
AT1AL : OPTION EXPIRING 30-APR-2024 EX \$0.60	2,000,000
AT1AK : OPTION EXPIRING 30-APR-2024 EX \$0.40	2,000,000
AT1AN : OPTION EXPIRING 01-JUL-2027 EX \$0.035	6,100,000
New class - code to be confirmed : Options expiring 22-Aug-2026 ex \$0.0468	568,333



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

568,333 being all of the subject options in this 3B

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ N/A