



Announcement Summary

Entity name

NOUMI LIMITED

Date of this announcement

Friday September 15, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.2255 expiring on 11 September 2027	9,000,000	11/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOUMI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

002814235

1.3 ASX issuer code

NOU

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.2255 expiring on 11 September 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Peter Myers

Same

2,284,249

Stuart Muir

Same

1,504,348

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Plan rules attached (or lodged separately)

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22550000

Expiry date

11/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

Ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Issue date: 11 September 2023

Exercise price: 45% premium to 5-day VWAP up to and including the issue date (\$0.2255)

Exercise Period: 11 September 2026 (Testing date - subject to the attached rules) to 11 September 2027

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities the subject of this notification are subject to a service based vesting criteria which will be assessed between 11 September 2023 and 11 September 2026 (subject to the rules in the attached document).

Issue details

Number of +securities

9,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NOU : ORDINARY FULLY PAID	277,109,319
NOUO : OPTION EXPIRING 30-JUL-2027	27,698,189

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOUAL : CONVERTIBLE REDEEMABLE PREFERENCE SHARES	101,130
NOUAM : SECURED SUBORDINATED CONVERTIBLE NOTES	265,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.2255 expiring on 11 September 2027	9,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

9000000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A