



Announcement Summary

Entity name

COG FINANCIAL SERVICES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 18, 2023

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COG	ORDINARY FULLY PAID	204,955	18/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COG FINANCIAL SERVICES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

100854788

1.3 ASX issuer code

COG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

N/A

TO (Existing Class)

ASX +security code and description

COG : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

102,141

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Resolution 5 of the Notice of Meeting held on 30 June 2021:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02378550-2A1300092?access_token=8.3ff96335c2d45a094df02a206a39ff4

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP

Name of registered holder

Number of +securities

Andrew Bennett

Andrew Bennett

102,141

Issue date

18/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

102,141

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As part of CEO Remuneration Package Refer to ASX release on 23 Dec 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.430000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Release dated 18 September 2023.
Estimated value is closing share price as at 15 September 2023.

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

COGAB : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

COG : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

102,814



Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Resolution 5 of the Notice of Meeting held on 30 June 2021:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02378550-2A1300092?access_token=83ff96335c2d45a094df02a206a39ff4

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

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Name of KMP	Name of registered holder	Number of +securities
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Andrew Bennett	Andrew Bennett	102,814
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Issue date

18/9/2023

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Issue details

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102,814

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As part of CEO Remuneration Package Refer to ASX release on 23 Dec 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.430000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Release dated 18 September 2023.

Estimated value is closing share price as at 15 September 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
COG : ORDINARY FULLY PAID	190,867,156

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COGAB : PERFORMANCE RIGHTS	0



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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