



18 September 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Takeover bid by BlackWall Limited ACN 146 935 131 for Pelorus Private Equity Limited – bidder's statement

BlackWall Limited ACN 146 935 131 (ASX:BWF) (**BWF**) refers to its announcement to market on 24 August 2023 regarding an off-market takeover bid (**Takeover Bid**) to acquire all of the issued shares in Pelorus Private Equity Limited ACN 091 209 639 (**Pelorus**).

Attached, by way of service pursuant to subsection 633(4)(a) of the *Corporations Act 2001* (Cth) (**Corporations Act**), is a notice confirming the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to the Takeover Bid.

Yours faithfully

Agata Ryan
Company Secretary

BLACKWALL LIMITED
ACN 146 935 131

COMPANY NOTICE – SUBSECTION 633(2) OF THE *CORPORATIONS ACT 2001* (CTH)

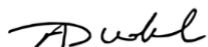
Notice of people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act 2001 (Cth)

To: Pelorus Private Equity Limited ACN 091 209 639

In accordance with subsection 633(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**), BlackWall Limited ACN 146 935 131 (ASX: BWF) has set 7.00pm (Sydney time) on 18 September 2023 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to its off-market takeover bid for all of the ordinary shares in Pelorus Private Equity Limited ACN 091 209 639 as described in BWF's bidder's statement dated 18 September 2023.

Date: 18 September 2023

Signed for and on behalf of **BlackWall Limited ACN 146 935 131** by:



Agata Ryan
Company Secretary