



18 September 2023

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Takeover bid by BlackWall Limited ACN 146 935 131 for Pelorus Private Equity Limited – completion of dispatch of bidder's statement

BlackWall Limited ACN 146 935 131 (ASX:BWF) (**BWF**) refers to its announcement to market on 24 August 2023 regarding an off-market takeover bid (**Takeover Bid**) to acquire all of the issued shares in Pelorus Private Equity Limited ACN 091 209 639 (**Pelorus**).

Pursuant to item 8 of subsection 633(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we give notice that BWF has today completed dispatch of its bidder's statement dated 18 September 2023 in relation to the Takeover Bid (which contains the offer under the Takeover Bid) in accordance with item 6 of subsection 633(1) of the Corporations Act. The date of the offer under the Takeover Bid is 18 September 2023.

Yours faithfully

A handwritten signature in black ink, appearing to read "A Ryan".

Agata Ryan
Company Secretary