

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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|-----------------------|-------------------------|
| Name of entity | Critical Minerals Group |
| ABN | 91 652 994 726 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

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| Name of Director | Scott Winter |
| Date of last notice | 12 July 2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Direct or indirect interest | Direct and indirect interest |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | WS Winter Holdings Pty Ltd <Winter Super Fund A/C> (Director and Beneficiary) |
| Date of change | 1. 12 September 2023 2. 18 September 2023 |
| No. of securities held prior to change | Nil |
| Class | Ordinary Shares |
| Number acquired | 1. 13,021 2. 20,312 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | 1. \$0.240 per share 2. \$0.250 per share |
| No. of securities held after change | 33,333 |

+ See chapter 19 for defined terms.

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| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On-market trades |
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Part 2 – Change of director's interests in contracts – no change

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

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| Detail of contract | Employment Agreement (Effective 10 July 2023) |
| Nature of interest | Direct Under the Employment Agreement, Scott Winter may be invited to participate in the Company's long-term incentive (LTI) plan for up to 2,204,000 ordinary shares in the Company. The offer is subject to achievement of certain milestones, approval of the board and approval of the shareholders of the Company. At the date of this notice, no offers have been made under the LTI to Scott Winter. For further details see the Company's ASX announcement dated 10 July 2023. |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | |

Part 3 – +Closed period

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| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
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| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

+ See chapter 19 for defined terms.