



Announcement Summary

Entity name

CRITICAL MINERALS GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 19, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CMG	ORDINARY FULLY PAID	325,000	19/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICAL MINERALS GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

91652994726

1.3 ASX issuer code

CMG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CMGAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CMG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

325,000

And the date the escrow restrictions have ceased or will cease

19/9/2023

Issue date

19/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

325,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

N/A - existing restricted securities where escrow period expires 19 September 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

325,000 fully paid ordinary shares issued under the IPO Prospectus and released from escrow on 19 September 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CMG : ORDINARY FULLY PAID	30,860,574

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMGAC : OPTION EXPIRING 27-SEP-2024 RESTRICTED	8,368,333
CMGAB : ORDINARY FULLY PAID RESTRICTED	13,219,426
CMGAA : ORDINARY FULLY PAID RESTRICTED	0