



## Announcement Summary

---

**Name of entity**

3P LEARNING LIMITED..

**Announcement type**

Update announcement

**Type of update**

☒ Daily buy-back notification

**Date of this announcement**

19/9/2023

**Reason for update**

Daily buy-back notification

**ASX Security code and description of the class of +securities the subject of the buy-back**

3PL : ORDINARY FULLY PAID

**The type of buy-back is:**

☒ On market buy-back

**Total number of +securities bought back before previous day**

506,978

**Total number of +securities bought back on previous day**

131,493

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

3P LEARNING LIMITED..

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

50103827836

**1.3 ASX issuer code**

3PL

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Type of update**

☒ Daily buy-back notification

**1.4b Reason for update**

Daily buy-back notification

**1.4c Date of initial notification of buy-back**

4/8/2023

**1.4d Date of previous announcement to this update**

18/9/2023

**1.5 Date of this announcement**

19/9/2023

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

3PL : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

---

### 2.1 The type of buy-back is:

☒ On market buy-back



## Part 3 - Buy-back details

---

### Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

276,484,170

**3A.4 Does the entity intend to buy back a minimum number of +securities**

☒ No

**3A.5 Does the entity intend to buy back a maximum number of securities**

☒ Yes

**3A.5a Maximum number of securities proposed to be bought back**

27,648,417

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Macquarie Securities (Australia) Limited

**3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

**3A.9a Is the price to be paid for +securities bought back known?**

☒ No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**



 No

## Part 3C - Key dates

---

### On-market buy-back

#### 3C.2 Proposed buy-back start date

23/8/2023

#### 3C.3 Proposed buy-back end date

22/8/2024

## Part 3D - Other Information

---

### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The proposed buy back is within the 10/12 limit under s257B of the Corporations Act, however, 3PL intends to allocate a maximum of \$10m (excl. costs) to undertake the proposed buy back.

Based on the share price on 3/8/23 (\$1.10) the trading day prior to this notice, \$10m is approximately 9,090,909 shares or 3.3% of 3PL's issued capital. This is less than the maximum number that 3PL can buy back under the 10/12 limit (i.e 10% of shares on issue during the previous 12 months) disclosed in 3A.5.



## Part 4 - Daily buy-back notification

---

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

### 4.1 Date of this notification

19/9/2023

### 4.2 Previous day on which +securities were bought back

18/9/2023

|                                                                                                     | Before previous day                 | On previous day   |
|-----------------------------------------------------------------------------------------------------|-------------------------------------|-------------------|
| 4.3 Total number of +securities bought back, or in relation to which acceptances have been received | 506,978                             | 131,493           |
| 4.4 Total consideration paid or payable for the +securities                                         | AUD 600,839.98000                   | AUD 157,857.35000 |
| 4.5 Highest price paid                                                                              | AUD 1.21000000                      | AUD 1.21000000    |
|                                                                                                     | <b>Date highest price was paid:</b> |                   |
|                                                                                                     | 14/9/2023                           |                   |
| 4.6 Lowest price paid                                                                               | AUD 1.10000000                      | AUD 1.20000000    |
|                                                                                                     | <b>Date lowest price was paid:</b>  |                   |
|                                                                                                     | 23/8/2023                           |                   |

### 4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 1.26450000

### 4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

27,009,946