

Notice of interest

To Company Name/Scheme Perpetual Limited

ACN/ARSN ACN 000 431 827

1. Details of holder

Name WASHINGTON H. SOUL PATTINSON AND COMPANY LIMITED (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the holder or an associate has a relevant interest in are as follows:

Class of securities	Number of Securities	Person's votes	Voting power
Fully paid ordinary shares	4,823,816	4,823,816	4.29%

Note: In addition WHSP has acquired an economic interest in 3,375,528 fully paid ordinary shares in Perpetual Limited through cash settled equity swaps, which when combined with the shares in which WHSP has a relevant interest as disclosed above amount to an aggregate economic interest of 7.3% of Perpetual. Key terms of the cash settled equity swaps are described in Annexure A. Under the cash settled equity swaps WHSP does not have a relevant interest in the Shares. We disclose this interest as per Guidance Note 20: Equity Derivatives issued by the Australian Takeovers Panel.

3. Details of relevant interests

The nature of the relevant interest the holder or an associate has in the following voting securities are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
WHSP	Fully paid ordinary shares	4,823,816

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
WHSP	WHSP	WHSP	4,823,816 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the holder became a holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities
WHSP	Various between 5 October 2021 and 18 September 2023	130,191,026	4,823,816

6. Associates

The reasons the persons named in paragraph 3 above are associates of the holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
WHSP	Level 14, 151 Clarence Street, Sydney, NSW 2000

Signature

print name Pamela Longstaff

Capacity Company Secretary

sign here



Date 18/09/2023

Identity of the taker:	Washington H. Soul Pattinson and Company Limited (ACN 000 002 728)
Relevant security:	Fully paid ordinary shares in Perpetual Limited (ASX:PPT; ACN 000 431 827)
Price	\$22.15
Number of securities to which the derivative relates:	3,375,528
Entry date:	17 August 2023
Type of derivative:	Cash-settled equity swap
Short equity derivative positions that offset physical positions:	None