



## Announcement Summary

---

**Entity name**

ONEVIEW HEALTHCARE PLC

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 20, 2023

**The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

| ASX +security code | Security description           | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------|------------------------------------|------------|
| ONE                | CHESS DEPOSITARY INTERESTS 1:1 | 1,316,667                          | 21/09/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ONEVIEW HEALTHCARE PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

610611768

### 1.3 ASX issuer code

ONE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/9/2023



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ONEAF : RESTRICTED SHARE UNITS

**TO (Existing Class)**

**ASX +security code and description**

ONE : CHESS DEPOSITARY INTERESTS 1:1

|                                                                                                                                                                           |                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| <b>Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</b> | <b>And the date the restrictions on transfer have ceased or will cease</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|

1,316,667

11/9/2023

**Issue date**

21/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

---

**Number of +securities to be quoted**

1,316,667

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

Restricted share units vesting in accordance with the terms of the Oneview Restricted Share Unit Plan

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| ONE : CHESS DEPOSITARY INTERESTS 1:1      | 665,119,299                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| ONEAC : PERFORMANCE RIGHTS                              | 1,979,740                                   |
| ONEAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,836,000                                   |
| ONEAF : RESTRICTED SHARE UNITS                          | 23,869,119                                  |