



Noumi Limited
8a Williamson Road
Ingleburn NSW 2565
Australia
ABN 41 002 814 235

20 September 2023

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Appendix 3G

Noumi Limited (**ASX: NOU**) (the **Company**) refers to the Appendix 3G lodged separately following this release.

The Appendix 3G relates to the unlisted, subordinated, secured convertible notes which were issued on 4 May 2022 as announced to the market via an ASX announcement on that date.

The Appendix 3G should have been lodged at the time of the issue and the late lodgement is the result of an administrative oversight. The Company has reviewed its processes and considers the late lodgement of the Appendix 3G in this instance to be an isolated incident with no further change required to its internal controls with respect to compliance with the ASX Listing Rules, including Listing Rule 3.10.3C.

Investor inquiries:

Justin Coss
Company Secretary
Noumi Limited
+ 612 9526 2555
justin.coss@noumi.com.au

Media inquiries:

Clive Mathieson
Cato & Clive
+61 411 888 425
clive@catoandclive.com

This announcement was authorised for release by the Chief Executive Officer.

About Noumi Limited

Noumi (ASX: NOU) is a leading Australian FMCG company with a mission to create quality, on-trend, responsibly produced dairy and plant-based beverages, nutritional products and ingredients used across the health and fitness industries. The Company operates state-of-the-art manufacturing facilities in Victoria and NSW and produces key brands including the MILKLAB range of shelf-stable dairy and plant-based milks, Australia's Own, So Natural, Crankt, Vital Strength and PUREnFERRIN lactoferrin. <https://noumi.com.au/>

