

## Identitii Announces Successful Completion of Shortfall Offer

21 September 2023 – [Identitii Limited \(ASX:ID8\)](#) ('Identitii', 'the Company') is pleased to announce that it has successfully completed the Shortfall Offer, raising a further \$789,735 via the issue of shortfall shares at the issue price of \$0.01 per Share, bringing the total capital raised under the Rights Issue to \$2,127,895 before costs.

60,078,532 of the Shortfall Shares were taken up by Mr Cameron Beavis and his investment entity, existing shareholders of Identitii, bringing their total ownership of the Company to 19.9%. The remaining shortfall shares were taken up by the Company's CTO, CFO, staff and other existing shareholders.

The Shortfall Offer together with the Rights Issue has raised a total of \$2,127,895 before costs through the issue of 212,789,462 new fully paid ordinary shares. The shares on issue at completion are as follows:

Shares	Number
Shares on issue prior to the announcement of the Rights Issue	212,789,462
Rights Issue Shares	133,816,009
Shortfall Offer Shares	78,973,453
Total Shares on issue on completion of Rights Issue	425,578,924

Funds raised from the Rights Issue, after costs, will be used for ongoing marketing and contract negotiation of the AUSTRAC reporting solution, including new SMR functionality, continued development of the Identitii platform, feature development for existing customers and for working capital.

Commenting on the announcement, John Rayment, CEO of Identitii said: "I am very pleased to share today's announcement, and welcome the additional investment and support from Mr Beavis, an existing shareholder of the Company. I would also like to take this opportunity to once again thank all shareholders who participated in the Rights Issue for their ongoing support."

This announcement has been authorised for release to ASX by the Company's CEO.

Visit [Identitii's interactive Investor Hub](#): If you have any questions about this announcement or any past Identitii announcements, or would like to see video summaries on important announcements, please visit our investor hub at: [investorhub.identitii.com](https://investorhub.identitii.com)

**For more information, please contact:**

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## **About Identitii**

Identitii Limited is helping regulated entities reduce their exposure to regulatory risk, without replacing existing technology systems. Founded in 2014 and headquartered in Sydney, Australia, Identitii is listed on the Australian Securities Exchange (ASX:ID8).

For more information visit: [www.identitii.com](http://www.identitii.com)

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