

21 September 2023

Earlypay Limited (ASX:EPY)

Corrections to FY23 Results Presentation Slides

Earlypay ("EPY" or the "Company") advises of specific corrections to the FY23 Presentation slides previously lodged with the ASX on 24 August 2023.

The Appendix 4E accounts are not affected by the corrections and remain true and accurate.

The corrected version of the FY23 Results Presentation has been lodged with the ASX today.

Corrections to the FY23 Results Presentation slides include the following:

RevRoof Adjustments

Refer page 18 for detailed breakdown; associated proforma figures / charts updated in presentation.

- Previous RevRoof Adjustment for Recovery Costs of \$4.5m in FY23 was overstated by \$0.6m.
 Whilst \$4.5m is the expected figure for total Recovery Costs, as of 30 June 2023 only \$3.9m had been incurred.
- Therefore, FY23 Underlying Proforma NPAT reduced to \$4.8m (vs. \$5.2m as previously stated)

Funds In Use (FIU) Adjustments

Refer page 19 for detailed breakdown; associated proforma figures / charts updated in presentation.

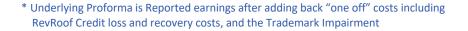
Corrections to previously stated FIU figures are the result of an administrative error in extracting data from internal reporting systems.

	Corrected	Previously Stated		
FY23 Reported FIU				
Year-End - IF / Trade	\$195.4m	\$185.9m		
Average - IF / Trade	\$202.0m	\$185.5m		
FY23 RevRoof Adjustment FIU				
Year-End - IF / Trade	\$12.7m	\$13.1m		
Average - IF / Trade	\$22.8m	\$22.0m		

EF Loan Origination Adjustment

Refer pages 20 for detailed breakdown; proforma figures / charts updated in presentation.

	Corrected	Previously stated
FY23 EF loan originations	\$39.1m	\$31.9m







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This release was authorised by the	Board of Earl	ypay Limited.
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For further information, please contact:

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ABOUT EARLYPAY

Earlypay is a leading provider of working capital finance to Australian SMEs with its Invoice, Equipment and Trade Financing products.

Invoice Financing helps SMEs bridge the gap between issuing invoices and receiving payment from customers by providing early payment of up to 80% of the invoice value. Accessing cash flow against unpaid invoices is simple and accessible with Earlypay's proprietary online platform that integrates seamlessly with the major accounting software providers.

Equipment Finance is available to SMEs to assist with capital expenditure and Trade Finance is provided to selected clients looking to close the cash flow gap between paying suppliers and receiving payment from customers.

