

LODGED WITH ASX ONLINE

25 September 2023

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

SHARE PURCHASE PLAN – CLEANSING NOTICE

On 18 September 2023, Yellow Brick Road Holdings Limited (ASX: YBR) (**YBR** or the **Company**) announced its intention to offer eligible shareholders the opportunity to subscribe for new fully-paid ordinary shares in the Company (**New Shares**) under a share purchase plan (**SPP**).

The Company relies on *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**) in relation to the issue of the New Shares under the SPP.

The Company gives notice that:

- (a) it will make offers to issue New Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is given by the Company in accordance with the ASIC Instrument;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information to be provided in accordance with subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act.

This notice is dated 25 September 2023 and is given to ASX Limited within the 24 hour period before the offer under the SPP is made by the Company. A copy of the SPP offer documents for shareholders of the Company will be separately lodged with ASX today.

This notice has been authorised for ASX release by the YBR Board of Directors.

Yours faithfully
Yellow Brick Road Holdings Limited



Mark Bouris
Executive Chairman