

ASX Announcement

25 September 2023
ASX: FXG

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Share Purchase Plan Result

Highlights:

- The Share Purchase Plan (SPP) closed on Wednesday 20th September and raised \$592,000.
- Shares under the SPP will be allotted on Wednesday 27th September.

Felix Gold Limited (ASX: FXG), premier Alaskan gold explorer, announces that the recent Share Purchase Plan (SPP) raised a total of \$592,000. The SPP closed on Wednesday 20th September. Under the SPP new fully paid ordinary shares will be issued at \$0.08 per share. Shares are expected to be allotted on Wednesday 27th September. New shares issued under the SPP will rank equally with existing FXG ordinary shares from their date of issue.

Reach Corporate was the Lead Manager on the SPP.

As set out in the SPP Offer Booklet, the Company reserves the right to work with the Lead Manager to place any shortfall of new shares not subscribed for under the SPP by eligible shareholders, to new investors via a follow-on placement, up to the Company's placement capacity.

The Company is in advanced discussions with the Lead Manager in regard to the placement of the shortfall as well as alternative funding options.

The directors wish to sincerely thank all shareholders who participated in the Share Purchase Plan.

ENDS

Enquiries

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To stay up to date with company news and announcements, [register your details](#) on the Felix Gold investor portal.

About Felix Gold

Felix Gold Limited (ASX: FXG) is an ASX-listed gold discovery business operating in the highly endowed Tintina Gold Province of Alaska in the United States.

Our flagship asset is a substantial landholding in the world-class Fairbanks Gold District, where historical gold production exceeds 16 Moz. In Fairbanks, our tenements sit within one of the largest gold production centres in the entire Tintina belt and lie in close proximity to both Kinross Gold's Tier 1 gold mine, Fort Knox, and the rapidly growing Freegold Ventures' discovery, Golden Summit. We hold four key projects across over 392 km² of tenure in the heart of this premier gold production district.

Felix's key projects are located only 20 minutes from our operational base in the central mining services hub of Fairbanks City, Alaska. This base is a huge advantage for Felix with its existing infrastructure, low-cost power, skilled workforce and long history of gold production. It allows us to explore year-round and delivers genuine potential development pathways for our assets.

Our key projects are located along the main Fairbanks gold trend and contain dozens of identified prospects, extensive alluvial gold production, large gold-in-soil anomalies and historical drill intercepts which remain wide open and mimic other major deposits in the district. We have multiple walk-up drill targets with evidence of large-scale gold potential. We also possess an existing Mineral Resource at Grant-Ester with significant upside opportunity.

Felix's value proposition is simple: we are striving to be the premier gold exploration business in the Tintina Province through the aggressive pursuit and realisation of Tier 1 gold discoveries.

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