

NEXT SCIENCE®

ASX ANNOUNCEMENT
ASX: (NXS)

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Next Science Limited (ASX Code: NXS)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

25 September 2023

In accordance with section 708A(6) of the Corporations Act 2001 (Cth) (**Act**), this notice is given by Next Science Limited ACN 622 382 549 (**Next Science**) under section 708A(5)(e) of the Act.

Next Science has today issued 2,244,504 fully paid ordinary shares (**Shares**) to accredited investors under the US offer announced on ASX on 31 August 2023 at an issue price of US\$0.2722 per share being the USD conversion of A\$0.42 at close of business 31 August 2023.

Next Science confirms that it has issued the Shares without disclosure to investors under Part 6D.2 of the Act or equivalent US securities laws.

Next Science confirms that as at the date of this notice:

- (a) it has complied with the provisions of Chapter 2M of the Act; and
- (b) it has complied with section 674 and 674A of the Act; and
- (c) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Approved and authorised for release by the Managing Director.