



Announcement Summary

Entity name

SRJ TECHNOLOGIES GROUP PLC

Announcement Type

New announcement

Date of this announcement

Monday September 25, 2023

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRJ	CHESS DEPOSITARY INTERESTS 1:1	2,786,666	18/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

642229856

1.3 ASX issuer code

SRJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

SRJAE : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease **And the date the restrictions on transfer have ceased or will cease**

2,786,666

18/9/2023

Issue date

18/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,786,666

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of performance rights as set out in IPO prospectus

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.070000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SRJ : CHESS DEPOSITARY INTERESTS 1:1	133,526,421

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJAK : OPTION EXPIRING 30-MAR-2026 EX \$0.168	9,001,775
SRJAE : PERFORMANCE RIGHTS	0
SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168	1,398,463
SRJAJ : CONVERTIBLE NOTES	1,085,000
SRJAA : ORDINARY FULLY PAID	18,483,223
SRJAF : OPTION EXPIRING 24-OCT-2025 EX \$0.25	9,270,949