

26 September 2023

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

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## Completion of On-market Purchase of Shares by Employee Share Trust

As announced on 8 September 2023, Regal Partners Limited (ASX: RPL; the “Company”) instructed Certane CT Pty Limited, as the trustee of the Company’s employee share trust, to acquire up to 2.6 million shares in the Company via on-market transactions (“Share Acquisition”) to satisfy the future delivery of RPL shares as a result of the vesting of performance share rights.

The Company advises that the Share Acquisition has been completed. A total of 2,600,000 ordinary shares in the Company were purchased at a volume weighted average purchase price of A\$2.3248 per share.

### AUTHORISED FOR RELEASE BY:

**Ian Cameron, Joint Company Secretary**

### CONTACT INFORMATION:

**Ingrid Groer, CFA**  
Head of Corporate Affairs  
Regal Partners Limited  
Phone: 1800 571 917 (inside Australia)  
+61 2 8197 4350 (outside Australia)  
Email: [investorrelations@regalpartners.com](mailto:investorrelations@regalpartners.com)



## ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager with approximately \$5.8 billion<sup>1</sup> in funds under management.

Formed on 3 June 2022 following the merger of VGI Partners and Regal Funds Management, the group manages a broad range of investment strategies covering long/short equities, private markets, real and natural assets and capital solutions on behalf of institutions, family offices, charitable groups and private investors.

The group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 110 employees, including over 50 investment professionals, located in offices across Sydney, Victoria, Singapore, Hong Kong and New York.

Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies in Australia and Asia.

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<sup>1</sup> Unaudited Management estimate as at 31 July 2023. Funds under management for the group (including 100% of Kilter Rural and Attunga Capital) includes non-fee earning funds.