



Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Announcement Type

New announcement

Date of this announcement

Wednesday September 27, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	AUD 85,000,000 6.835 per cent Fixed Rate Subordinated Notes due 2038	1,700	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMMONWEALTH BANK OF AUSTRALIA.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As the decision to quote the Subordinated Notes is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Issue date**

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Details of +convertible debt securities

These +securities are

Convertible

Type of +security

Capital note

+Security currency

AUD - Australian Dollar

Face value

AUD 50,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Annual

First interest payment date

27/9/2024

Interest rate per annum

6.835 %

Is the interest rate per annum estimated at this time?☒ No**s128F of the Income Tax Assessment Act status applicable to the +security**

s128F exempt

Is the +security perpetual (i.e. no maturity date)?☒ No**Maturity date**

27/9/2038

Select other feature(s) applicable to the +security☒ Subordinated**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**☒ No**Details of the type of +security that will be issued if the securities to be quoted are converted, transformed or exchanged**

CBA : ORDINARY FULLY PAID

Number of +securities that will be issued if the +securities for which you are seeking quotation to be quoted are converted, transformed or exchanged (number per each (1) +security for which you are seeking quotation)

Any Ordinary Shares issued on Exchange of the Subordinated Notes will be fully paid and rank equally with Ordinary Shares already on issue. Refer Information Memorandum.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

See Information Memorandum dated 30 June 2023, and Pricing Supplement dated 25 September 2023, released to the ASX Markets Platform on or about the date of this Appendix 2A.



Issue details

Number of +securities to be quoted

1,700

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 50,000.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The issue of the Subordinated Notes raises Tier 2 Capital to satisfy CBA's regulatory capital requirements. The net proceeds of the issue of the Subordinated Notes will be applied by CBA for its general corporate purposes, which include making a profit.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CBAHAH : 3.00% SUB MTN 20-MAR-2035 MIN CONS \$5HTNC	5,600
CBAPL : CAP NOTE 3-BBSW+2.85% PERP NON-CUM RED T-06-28	17,773,790
CBAHAC : 3.90% SNR MTN SERIES A MAT 12-JUL-2047 MIN CONS \$5HT NC	750,000
CBAHAG : 3.66% SUB MTN MAT 23-SEP-2034 MIN CONS \$5HT NC	2,000
CBAHAI : 3.30% SUB MTN 28-MAY-2035 MIN CONS \$5HT NC	4,200
CBAPI : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27	16,500,000
CBAHAM : 3.115% NOTES MAT 27-AUG-2041 MIN CONS \$5HT NC	2,700
CBAHAD : 3.150% SNR MTN SERIES A MAT 19-SEP-2027 MIN CONS \$5HT NC	350,000
CBAPM : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-30	15,500,000
CBAHAF : 4.316% SUB MTN SERIES A MAT 10-JAN-2048 MIN CONS \$5HT NC	62,500
CBA : ORDINARY FULLY PAID	1,676,169,322
CBAHAL : 3.00% NOTES MAT 10-DEC-2040 MIN CONS \$5HT NC	5,400
CBAHAO : 5.37% SUB NOTES MAT 13-SEP-2032 MIN CONS \$HT NC	40,000
CBAPK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-06-29	17,500,000
CBAHAJ : 3.20% SUB MTN 27-AUG-2040 MIN CONS \$5HT NC	4,100
CBAHAK : 3.30% SUB MTN 26-AUG-2050 MIN CONS \$5HT NC	4,000
CBAHAN : 3.30% SUB NOTES MAT 24-SEP-2041 MIN CONS \$HT NC	2,720



CBAPG : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-04-25	13,650,000
CBAPH : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-04-24	15,900,000
CBAHAE : 1.936% NOTES MAT 3-OCT-2029 MIN CONS \$5HT NC	100,000
CBAPJ : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-10-26	11,800,000
New class - code to be confirmed : AUD 85,000,000 6.835 per cent Fixed Rate Subordinated Notes due 2038	1,700

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBAAA : SHARE RIGHTS	802,552



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A