Rule 3.19A.2

# **Appendix 3Y**

## **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Armada Metals Limited
ABN	75 649 292 080

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr Ross McGowan
Date of last notice	21 August 2023

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Director and beneficial holder
Date of change	27 September 2023
No. of securities held prior to change	Dr Ross McGowan:2,000,000 options exercisable at \$0.334 on or before 5 December 2026, escrowed for 24 months from the date of the Company's quotation on the ASX.RED Capital Limited 15,431,932 Shares escrowed for 24 months from the date of the Company's quotation on the ASX.Indlovu Capital: 818,068 Shares.
Class	Shares
Number acquired	16,250,000

<sup>+</sup> See chapter 19 for defined terms.

Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$325,000 (\$0.02 per share)
No. of securities held after change	Dr Ross McGowan: 2,000,000 options exercisable at \$0.334 on or before 5 December 2026, escrowed for 24 months from the date of the Company's quotation on the ASX.
	RED Capital Limited 30,863,864 Shares escrowed for 24 months from the date of the Company's quotation on the ASX.
	<u>Indlovu Capital:</u> 1,636,136 Shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy- back	Participation in the institutional component of the Company's pro rata non-renounceable rights issue

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder	
(if issued securities)	
Date of change	
No. and class of securities to which	
interest related prior to change	
Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration	
Note: If consideration is non-cash, provide details and an estimated valuation	

<sup>+</sup> See chapter 19 for defined terms.

Interest after change	

## Part 3 – <sup>+</sup>Closed period

Were the interests in the securities or contracts detailed	No.
above traded during a <sup>+</sup> closed period where prior written	
clearance was required?	
If so, was prior written clearance provided to allow the	
trade to proceed during this period?	
If prior written clearance was provided, on what date was	
this provided?	

<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Armada Metals Limited
ABN	75 649 292 080

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Martin Holland
Date of last notice	17 December 2021

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Holland is a director and shareholder in Cobre Limited
Date of change	27 September 2023
No. of securities held prior to change	Cobre Limited:15,000,000 shares and 3,330,000 optionsexercisable at \$0.334 each expiring 15December 2026, all escrowed for 24months from the date of quotation of theCompany's shares on the ASX.Martin Holland:1,300,000 options exercisable at \$0.334each expiring 15 December 2026escrowed for 24 months from the date ofquotation of the Company's shares on the ASX
Class	Shares
Number acquired	15,000,000

<sup>+</sup> See chapter 19 for defined terms.

Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$300,000 (\$0.02 per share)
No. of securities held after change	<u>Cobre Limited:</u> 30,000,000 shares and 3,330,000 options exercisable at \$0.334 each expiring 15 December 2026. (15,000,000shares and 3,330,000 options are escrowed for 24 months from the date of quotation of the Company's shares on the ASX.
	<u>Martin Holland:</u> 1,300,000 options exercisable at \$0.334 each expiring 15 December 2026 escrowed for 24 months from the date of quotation of the Company's shares on the
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy- back	Participation in the institutional component of the Company's pro rata non-renounceable rights issue

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder	
(if issued securities)	
Date of change	
No. and class of securities to which	
interest related prior to change	
Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration	
Note: If consideration is non-cash, provide details and an estimated valuation	

<sup>+</sup> See chapter 19 for defined terms.

Interest after change	

## Part 3 – <sup>+</sup>Closed period

Were the interests in the securities or contracts detailed	No.
above traded during a <sup>+</sup> closed period where prior written	
clearance was required?	
If so, was prior written clearance provided to allow the	
trade to proceed during this period?	
If prior written clearance was provided, on what date was	
this provided?	

<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Armada Metals Limited
ABN	75 649 292 080

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael McNeilly
Date of last notice	17 December 2021

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. Date of change	Mr McNeilly is a director and shareholder in Metal Tiger plc and Strata Investment Holdings Limited 27 September 2023
No. of securities held prior to change	<u>Metal Tiger PLC Limited:</u> 15,000,000 shares (of which 10,000,000 are escrowed) and 3,330,000 options exercisable at \$0.334 each expiring 15 December 2026, escrowed for 24 months from the date of quotation of the Company's shares on the ASX.
Class	Shares
Number acquired	15,000,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$300,000 (\$0.02 per share)

<sup>+</sup> See chapter 19 for defined terms.

No. of securities held after change	Metal Tiger PLC Limited: 20,000,000 shares (of which 10,000,000 are escrowed) and 3,330,000 options exercisable at \$0.334 each expiring 15 December 2026, escrowed for 24 months from the date of quotation of the Company's shares on the ASX. <u>Strata Investment Holdings Limited:</u> 10,000,000 shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy- back	Participation in the institutional component of the Company's pro rata non- renounceable rights issue. Note, some of the holdings are now held in the Company's new name of Strata Investment Holdings Limited and some remaining in the Company's previous name of Metal Tiger PLC at present.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

N/A

<sup>+</sup> See chapter 19 for defined terms.

## Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

<sup>+</sup> See chapter 19 for defined terms.