

28 September 2023

## Expiry of Listed Options (ASX:LPEO)

Locality Planning Energy Holdings Limited (ASX: LPE) (the **Company** or **LPE**) advises that 130,833,334 quoted options exercisable at \$0.30 (ASX:LPEO) (**Options**) will expire at 5.00pm on Thursday, 26<sup>th</sup> October 2023 (**Expiry Date**).

Official quotation of the Options on ASX will cease at the close of trading on Friday, 20<sup>th</sup> October 2023, being four business days before the Expiry Date.

The Company notes that the Options are substantially “out of the money” and, as confirmed with ASX, the Company will not be dispatching personalised notices to option holders in accordance with Item 5.3 of Appendix 6A to the Listing Rules.

LPE provides the following information to holders of Options:

1. The total number of Options on issue are 130,833,334;
2. The number of fully paid ordinary shares to be issued on exercise and conversion of the Options is 130,833,334;
3. The exercise price for each Option is \$0.30 (30 cents);
4. If payment of cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
5. Official quotation of the Options on ASX will cease at the close of trading on Friday, 20<sup>th</sup> October 2023, being four business days before the Expiry Date;
6. LPE’s share price at the close of trading on 27 September 2023, being the latest available market price of shares prior to this announcement, was \$0.045;
7. During the three months prior to this announcement the highest price of LPE’s shares was \$0.063 on 4 July 2023 and the lowest price was \$0.045 on multiple days, including 27 September 2023;
8. As at the date of this announcement, there are no underwriting agreements in relation to the Options.

Should you wish to exercise your Options, please contact please contact our share registry, Link Market Services on +61 1300 554 474 or email [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au)

Authorised by Justin Pettett, Chairman.

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