

Market Announcement

29 September 2023

Foresta Group Holdings Limited (ASX: FGH) – Trading Halt

Description

The securities of Foresta Group Holdings Limited ('FGH') will be placed in trading halt at the request of FGH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 3 October 2023 or when the announcement is released to the market.

Issued by

Zufishan Anjum

Senior Adviser (Accounting), Listings Compliance





29 September 2023

Zufishan Anjum

ASX Listings Compliance 20 Bridge Street Sydney NSW 2000

By email: <u>tradinghaltsmelbourne@asx.com.au</u>

Dear Zufishan,

FORESTA GROUP HOLDINGS LIMITED (ASX: FGH) - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, **Foresta Group Holdings Limited** (ACN 074 969 056) (**Foresta**) requests an immediate halt in trading of its shares to apply from the open of trading today, Friday, 29 September 2023.

In accordance with ASX Listing Rule 17.1, the following information is provided in relation to the request:

- A. Foresta requests the trading halt in connection with a proposed equity capital raising being pursued by Foresta (Capital Raising);
- B. Foresta requests that the trading halt remain in place until the earlier of:
 - (i) the release to the market of an announcement regarding the outcome of the Capital Raising; or
 - (ii) the commencement of trading on Tuesday, 3 October 2023;
- C. Foresta is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

Mark Licciardo
Company Secretary

Foresta Group Holdings Limited