

# ASX TO CROSS RELEASE: SPA

29 September 2023

**BY ASX ONLINE - 4 pages** 

Manager Company Announcements ASX Limited Level 10 20 Bond Street SYDNEY NSW 2000

Dear Sir/Madam,

Notice of change of interests of substantial holder Spacetalk Limited [ASX:SPA]

Following is a Form 604 Notice of change of interests of substantial holder dated 29 September 2023 in accordance with section 671B of the Corporations Act 2001 (Cth).

Yours sincerely,

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CRAIG SMITH ACIS, CPA Secretary

### Form **604**

Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

| То: | company name/scheme | SPACETALK LIMITED |  |
|-----|---------------------|-------------------|--|
|     | ABN:                | 93 091 351 530    |  |

#### 1. Details of substantial holder

| Name                                  | <b>THORNEY TECHNOLOGIES LTD</b> and each of the associated entities listed in the attached Annexure 'A' to this notice. |                  |  |
|---------------------------------------|---|------------------|--|
| ACN (if applicable)                   | 096 782 188   |                  |  |
| There was a change in the interests o | f the substantial holder on   | <u>28-Sep-23</u> |  |
| The previous notice was given to the  | company on  | <u>08-Sep-23</u> |  |
| The previous notice was dated         |   | <u>08-Sep-23</u> |  |

#### 2. Previous and present voting power

The total number of shares votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of Securities | Previous Notice |              | Present I      | Notice       |
|---------------------|-----------------|--------------|----------------|--------------|
|                     | Person's votes  | Voting power | Person's votes | Voting power |
| Ordinary shares     | 68,754,026      | 19.88%       | 107,390,410    | 23.84%       |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, relevant interests of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of<br>Change | Person whose relevant<br>interest changed  | Nature of<br>Change | Consideration<br>given in<br>relation to<br>change | Number and class of<br>securities affected | Person's<br>votes<br>affected |
|-------------------|--|---------------------|--|--|-------------------------------|
| 28-Sep-23         | Tiga Trading Pty Ltd and<br>each of the Thorney<br>Investment Group entities<br>listed in Annexure 'A'<br>(together 'Thorney<br>Investment Group') | Rights issue        | \$Nil  | 10,005,981 ordinary shares                 | 10,005,981                    |
|                   | Thorney Technologies Ltd   |                     | \$180,223.85                                       | 8,191,993 ordinary shares                  | 8,191,993                     |
|                   | Tiga Trading Pty Ltd   | Sub underwriting    | \$Nil  | 11,237,863 ordinary shares                 | 11,237,863                    |
|                   | Thorney Technologies Ltd   | Subunderwinning     | \$202,412.03                                       | 9,200,547 ordinary shares                  | 9,200,547                     |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest    | Registered<br>holder of<br>securities | Person entitled<br>to be registered<br>as holder | Nature of relevant interest  | Number and<br>class of<br>securities | Person's<br>votes |
|--------------------------------|---------------------------------------|--|--|--------------------------------------|-------------------|
| Thorney<br>Technologies<br>Ltd | UBS<br>Nominees<br>Pty Ltd            | Thorney<br>Technologies<br>Ltd                   | Thorney Technologies Ltd has a relevant<br>interest under section 608(1)(b) of the<br><i>Corporations Act 2001 (Cth)</i> (the <i>Act</i> ) as<br>it is the beneficial holder of those shares.  | 48,342,827<br>ordinary<br>shares     | 48,342,827        |
| Thorney<br>Investment          | UBS<br>t Nominees<br>Pty Ltd          | Thorney<br>Technologies<br>Ltd                   | Thorney Investment Group is taken to<br>have a relevant interest as it has the<br>capacity to determine the outcome of<br>decisions about the financial and<br>operating policies of Thorney<br>Technologies Ltd.  | 48,342,827<br>ordinary<br>shares     | 48,342,827        |
| Group                          |                                       | TIGA Trading<br>Pty Ltd                          | Thorney Investment Group is taken<br>under section 608(3)(b) of the <i>Act</i> to<br>have a relevant interest as it holds all the<br>issued capital in Tiga Trading Pty Ltd.   | 59,047,583<br>ordinary<br>shares     | 59,047,583        |
|                                |                                       | Thorney<br>Technologies<br>Ltd                   | Each of the entities listed in the adjacent<br>column (and in Annexure "A") are<br>'associates' pursuant to section  | 48,342,827<br>ordinary<br>shares     | 48,342,827        |
| Mr Alex<br>Waislitz            | UBS<br>Nominees<br>Pty Ltd            | TIGA Trading<br>Pty Ltd                          | 12(2)(a)(iii) of the <i>Act</i> by virtue of them<br>being commonly controlled by Mr Alex<br>Waislitz who, pursuant to section 50AA<br>of the <i>Act</i> , has the capacity to determine<br>the outcome of decisions about the<br>financial and operating policies of each of<br>those entities. | 59,047,583<br>ordinary<br>shares     | 59,047,583        |

#### 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name | Nature of association |
|------|-----------------------|
|      |                       |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address                                     |
|--|---|
| Thorney Technologies Ltd, ACN 096 782 188  | Level 39, 55 Collins Street, Melbourne 3000 |
| Tiga Trading Pty Ltd, ACN 118 961 210  | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Investment Group and each of the entities listed in<br>Annexure 'A' to this notice | See Annexure 'A' to this notice             |
| Alex Waislitz  | Level 39, 55 Collins Street, Melbourne 3000 |

Signature

Print name CRAIG SMITH Capacity SECRETARY Sign here Date 29 September 2023 Cylin It

### ANNEXURE 'A'

This is Annexure A referred to in the Form 604 *Notice of change of interests of substantial holder* signed by me and dated 29 September 2023.

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CRAIG SMITH Secretary

## SUBSTANTIAL HOLDERS - ENTITY DETAILS

| Associated Entities   | Address  |
|---|--|
| Thorney Investment Group  |  |
| Jamahjo Pty Ltd, ACN 117 488 696 as trustee for the Halex Family<br>Trust                                 | c/- Wilson Pateras, Ground Floor, 40 River Boulevard,<br>Richmond 3121 |
| Thistle Custodians Pty Ltd, ACN 078 027 193   | Level 39, 55 Collins Street, Melbourne 3000                            |
| Thistle Holdings Pty Ltd, ACN 075 051 464   | Level 39, 55 Collins Street, Melbourne 3000                            |
| Thorney Alpha Pty Ltd, ACN 162 820 537  | Level 39, 55 Collins Street, Melbourne 3000                            |
| Thorney Beta Pty Ltd, ACN 162 828 677   | Level 39, 55 Collins Street, Melbourne 3000                            |
| Thorney Holdings Pty Ltd, ACN 006 262 835   | Level 39, 55 Collins Street, Melbourne 3000                            |
| Thorney International Pty Ltd, ACN 132 886 698  | Level 39, 55 Collins Street, Melbourne 3000                            |
| Thorney Investment Group Australia Pty Ltd,<br>ACN 117 488 892  | Level 39, 55 Collins Street, Melbourne 3000                            |
| Thorney Management Services Pty Ltd, ACN 164 880 148  | Level 39, 55 Collins Street, Melbourne 3000                            |
| Thorney Omega Pty Ltd, ACN 163 964 636  | Level 39, 55 Collins Street, Melbourne 3000                            |
| Tiga Property Pty Ltd, ACN 117 811 453  | Level 39, 55 Collins Street, Melbourne 3000                            |
| Tiga (Ballarat) Pty Ltd, ACN 117 812 030  | Level 39, 55 Collins Street, Melbourne 3000                            |
| Tiga Finance Pty Ltd, ACN 118 521 412   | Level 39, 55 Collins Street, Melbourne 3000                            |
| Tiga (Hawthorn) Pty Ltd, ACN 126 952 663  | Level 39, 55 Collins Street, Melbourne 3000                            |
| Tiga Tails Pty Ltd, ACN 080 534 416   | Level 39, 55 Collins Street, Melbourne 3000                            |
| Tiga Trading Pty Ltd, ACN 118 961 210   | Level 39, 55 Collins Street, Melbourne 3000                            |
| Other associates  | -  |
| Early Force Pty Ltd, ACN 103 134 363 as trustee for the Alex<br>Waislitz Property Investment Trust        | Level 39, 55 Collins Street, Melbourne 3000                            |
| Jamah Investments Pty Ltd, ACN 093 388 928 as trustee for the Jamah Investment Trust                      | c/- Wilson Pateras, Ground Floor, 40 River Boulevard,<br>Richmond 3121 |
| Jasforce Pty Ltd, ACN 017 167 713 as trustee for the Alex Waislitz Retirement Plan                        | c/- Wilson Pateras, Ground Floor, 40 River Boulevard,<br>Richmond 3121 |
| Thorney Opportunities Ltd, ACN 080 167 264  | Level 39, 55 Collins Street, Melbourne 3000                            |
| 58 Jarque Pty Ltd, ACN 617 756 377  | Level 39, 55 Collins Street, Melbourne 3000                            |
| Two Towers Pty Ltd, ACN 134 730 546   | c/- Wilson Pateras, Ground Floor, 40 River Boulevard,<br>Richmond 3121 |
| Urban Land Nominees Pty Ltd, ACN 004 753 066  | c/- Wilson Pateras, Ground Floor, 40 River Boulevard,<br>Richmond 3121 |
| Coastal Estates Proprietary Limited, ACN 004 481 154  | c/- Wilson Pateras, Ground Floor, 40 River Boulevard,<br>Richmond 3121 |
| Waislitz Charitable Corporation Pty Ltd, ACN 163 623 612 as trustee<br>for the Waislitz Family Foundation | Level 39, 55 Collins Street, Melbourne 3000                            |