



Announcement Summary

**Entity name**

GOLD HYDROGEN LIMITED

**Date of this announcement**

Friday September 29, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options exercisable at \$0.75 expiring 11 January 2026	620,000	29/09/2023
New class - code to be confirmed	Unlisted options exercisable at \$1.00 expiring 11 January 2027	620,000	29/09/2023
New class - code to be confirmed	Unlisted options exercisable at \$1.75 expiring 11 January 2027	620,000	29/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GOLD HYDROGEN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

74647468899

**1.3 ASX issuer code**

GHY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/9/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Securities issued to employees and contractors of the Company.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.75 expiring 11 January 2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

29/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Appendix B of the following announcement: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02620871-2A1425445?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02620871-2A1425445?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.75000000	11/1/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One (1) Gold Hydrogen Limited fully paid ordinary share (ASX:GHY).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options the subject of this Appendix 3G are issued under the same terms and conditions as the existing unlisted options issued in January 2023, however are not subject to ASX mandatory escrow.

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

Issue details

**Number of +securities**

620,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities the subject of this Appendix 3G are being issued to employees and contractors of the Company.

**Purpose of the issue**

Other

**Additional Details**

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$1.00 expiring 11 January 2027

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

29/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Appendix B of the following announcement: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02620871-2A1425445?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02620871-2A1425445?access_token=83ff96335c2d45a094df02a206a39ff4)



Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 1.00000000	11/1/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One (1) Gold Hydrogen Limited fully paid ordinary share (ASX:GHY).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options the subject of this Appendix 3G are issued under the same terms and conditions as the existing unlisted options issued in January 2023, however are not subject to ASX mandatory escrow.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

Issue details

**Number of +securities**

620,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities the subject of this Appendix 3G are being issued to employees and contractors of the Company.

**Purpose of the issue**

Other

**Additional Details**

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$1.75 expiring 11 January 2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Appendix B of the following announcement: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02620871-2A1425445?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02620871-2A1425445?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.75000000

**Expiry date**

11/1/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One (1) Gold Hydrogen Limited fully paid ordinary share (ASX:GHY).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options the subject of this Appendix 3G are issued under the same terms and conditions as the existing unlisted options issued in January 2023, however are not subject to ASX mandatory escrow.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A



Issue details

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**Number of +securities**

620,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities the subject of this Appendix 3G are being issued to employees and contractors of the Company.

**Purpose of the issue**

Other

**Additional Details**





Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GHY : ORDINARY FULLY PAID	56,923,023

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GHYAB : ORDINARY FULLY PAID RESTRICTED	83,076,977
GHYAC : OPTION EXPIRING 11-JAN-2026 RESTRICTED	1,100,000
GHYAD : OPTION EXPIRING 11-JAN-2027 RESTRICTED	1,100,000
GHYAE : OPTION EXPIRING 11-JAN-2027 RESTRICTED	1,100,000
New class - code to be confirmed : Unlisted options exercisable at \$0.75 expiring 11 January 2026	620,000
New class - code to be confirmed : Unlisted options exercisable at \$1.00 expiring 11 January 2027	620,000
New class - code to be confirmed : Unlisted options exercisable at \$1.75 expiring 11 January 2027	620,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

600,000 of the options the subject of this Appendix 3G are being issued under Listing Rule 7.2 exception 13. The remaining 1,260,000 options are being issued without security holder approval using the Company's Listing Rule 7.1 placement capacity.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A