

Announcement Summary

Entity name

RAGUSA MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Monday October 02, 2023

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|--------------------|----------------------------|-----------|---|-------------------|
| RASAG | SECOND MILESTONE SHARES | 4,999,999 | Expiry of option or other convertible security without exercise or conversion | 29/09/2023 |
| RASAJ | SECOND MILESTONE SHARES | 1,666,667 | Expiry of option or other convertible security without exercise or conversion | 29/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RAGUSA MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

39143194165

1.3 ASX issuer code

RAS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/10/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

| ASX +Security Code and Description |
|------------------------------------|
| RASAJ : SECOND MILESTONE SHARES |

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,666,667

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation? ☑ No

29/9/2023

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RASAG: SECOND MILESTONE SHARES

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,999,999

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation? ☑ No

29/9/2023

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

RAS: ORDINARY FULLY PAID 142,598,786

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| RASAG : SECOND MILESTONE SHARES | 0 |
| RASAP : OPTION EXPIRING 18-OCT-2024 EX \$0.16 | 10,000,000 |
| RASAR : OPTION EXPIRING 24-NOV-2025 EX \$0.451 | 2,300,000 |
| RASAJ : SECOND MILESTONE SHARES | 0 |
| RASAM : OPTION EXPIRING 08-SEP-2026 EX \$0.16 | 1,000,000 |
| RASAL : OPTION EXPIRING 08-SEP-2024 EX \$0.16 | 2,000,000 |
| RASAK : OPTION EXPIRING 25-AUG-2024 EX \$0.12 | 2,000,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.