



ASX Announcement

2 October 2023

Non-Renounceable Rights Issue – Notice to Shareholders

Bridge SaaS Limited (ASX: BGE) (Company) refers to the non-renounceable entitlement offer of one (1) New Share for every one (1) existing Share held by eligible shareholders at the Record Date, at an issue price of \$0.03 (**Offer**), as set out in the prospectus dated 21 September 2023 (**Prospectus**).

The Company advises that a letter has been despatched today for the Offer to eligible shareholders in accordance with the Offer timetable as set out in the Prospectus. A copy of the letter despatched to eligible shareholders is enclosed with this announcement.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the letter.

A letter to ineligible shareholders notifying them of the Offer and their inability to participate has also been despatched.

This announcement has been authorised by Winton Willesee, Non-Executive Director & Joint Company Secretary.

For Further Information:

Please contact:

Winton Willesee
winton@azc.com.au

About Bridge

Bridge provides Software-as-a-Service (SaaS) based Customer Relationship Management (CRM) and workflow solutions to the employment & NDIS industries. Bridge commenced operations in 2008 and has built an established, high-quality customer base within the Employment Services segment. The Bridge Software is a single platform that simplifies the unique data, compliance and documentary evidence requirements of major government-funded programs through a unified user interface. Bridge Software allows Providers to effectively manage large client caseloads and geographically distributed workforces, within a secure and compliant cloud-based platform. The Company manages more than 1 million client records and is accredited for multiple Australian Government programs.



Bridge

2 October 2023

Dear Shareholder

NON-RENOUCEABLE ENTITLEMENT OFFER – ELIGIBLE SHAREHOLDERS

On 21 September 2023, Bridge SaaS Limited announced to ASX a pro-rata non-renounceable entitlement issue (**Offer**), comprised of new fully paid ordinary shares in the capital of the Company (**New Shares**) on the basis of one (1) New Share for every one (1) existing Share held, at an issue price of \$0.03 per New Share. In the calculation of any Entitlement, fractions will be rounded down to the nearest whole number.

Terms and Conditions in relation to the Offer have been given to ASX and are available to view on the ASX website and Bridge SaaS Limited’s website at <https://bridge.website/investor-centre/asx-announcements/> . Further details regarding the Offer have also been announced to the ASX in a Prospectus dated 21 September 2023 and are available on ASX’s website.

Bridge SaaS Limited will not be printing / dispatching hard copies of the Prospectus. Instead, an electronic copy of the Prospectus and the Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>

Shareholders should read the Prospectus in full prior to making an application under the Offer. Your application under the Offer must be made by making payment in accordance with the personalised payment instructions on the Entitlement and Acceptance Form.

You do not need to return the Entitlement and Acceptance Form.

To download the Entitlement and Acceptance Form you have the following 3 choices:

<p>I already have an online account with the Automic Share registry</p>	<p>https://investor.automic.com.au</p> <p>Select: “Existing Users Sign In”.</p> <p>Once you have successfully signed in, click on “Documents and Statements”.</p> <p>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on the Entitlement and Acceptance form.</p> <p>Do not return the Entitlement and Acceptance Form.</p>
<p>I don’t have an online account with Automic – but wish to register for one</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select: Bridge SaaS Limited from the dropdown list in the ISSUER field. Enter you holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box “I am not a robot”, then Next Complete prompts.</p> <p>Once you have successfully signed in, click on “Documents and Statements”.</p> <p>Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on the Entitlement and Acceptance form.</p> <p>Do not return the Entitlement and Acceptance Form.</p>
<p>I don’t have an online account with Automic – but want to use Automic for this Offer only</p>	<p>https://investor.automic.com.au/#/loginsah</p> <p>Select: Bridge SaaS Limited from the dropdown list in the ISSUER field. Enter you holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box “I am not a robot”, then Access.</p>



Bridge

	Once you have successfully signed in, click on “Documents and Statements”. Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on the Entitlement and Acceptance Form. Do not return the Entitlement and Acceptance Form.
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If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Prospectus and the Entitlement and Acceptance Form – initially by calling Automic Group on 1300 288 664 or emailing hello@automicgroup.com.au and asking them to mail a paper copy of the Prospectus and the Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your acceptance form to make payment via Electronic Funds Transfer (EFT).

The Offer closes at 5:00 pm (AWST time) on Monday, 23 October 2023.

EVENT	DATE
Announcement of Non-Renounceable Rights Issue and lodgement of Appendix 3B with ASX	21 September 2023
Lodgement of Prospectus with ASIC and ASX	21 September 2023
Ex Date	26 September 2023
Record Date for determining shareholder entitled to participate in the Rights Issue	27 September 2023
Letters and Entitlement and Acceptance Form dispatched to Eligible Shareholders, and Company announces that this has occurred	2 October 2023
Opening date of the Rights Issue	2 October 2023
Last day to extend Closing Date of the Rights Issue	18 October 2023
Closing Date (5:00pm WST)	23 October 2023
Securities quoted on a deferred settlement basis	24 October 2023
Last day for Company to announce the results of the Rights Issue, issue the New Shares under the Rights Issue and lodge an Appendix 2A	30 October 2023
Deferred settlement trading ends	30 October 2023
Commencement of trading of New Shares on ASX	31 October 2023

These dates are indicative only and subject to change. Bridge SaaS Limited reserves the right to change any date including to extend the closing date of the Offer, to close the Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

If you have any query or question about the Offer, please contact Winton Willesee on winton@azc.com.au or 0410 667 844, or for any other registry related matters contact Bridge SaaS Limited’s share registrar as follows:

Automic Registry Services

Email: hello@automicgroup.com.au

Address: Level 5/126 Phillip St, Sydney NSW 2000

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00 pm (AEST time) Monday to Friday.

On behalf of the Board, we thank you for your continued support.

Yours faithfully

Winton Willesee

Non-Executive Director & Joint Company Secretary
Bridge SaaS Limited