

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	FELIX GOLD LIMITED
ACN	645 790 281

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Miles Reilly
Date of last notice	20 June 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Anthony Miles Reilly Director of trustee company and beneficiary: Cheyne Beach Finance Pty Ltd <Reilly Super Fund A/C> Marigot Bay Pty Ltd <Reilly Family A/C>
Date of change	27/09/2023

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p>Anthony Miles Reilly</p> <table border="1" data-bbox="778 293 1334 439"> <thead> <tr> <th></th> <th>Shares</th> <th>Options</th> <th>Rights</th> </tr> </thead> <tbody> <tr> <td>Direct</td> <td>-</td> <td>-</td> <td>500,000</td> </tr> <tr> <td>Indirect</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Total</td> <td>-</td> <td>-</td> <td>500,000</td> </tr> </tbody> </table> <p>Cheyne Beach Finance Pty Ltd <Reilly Super Fund A/C></p> <table border="1" data-bbox="778 575 1356 721"> <thead> <tr> <th></th> <th>Shares</th> <th>Options</th> <th>Rights</th> </tr> </thead> <tbody> <tr> <td>Direct</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Indirect</td> <td>550,000</td> <td>150,000</td> <td>1,000,000</td> </tr> <tr> <td>Total</td> <td>550,000</td> <td>150,000</td> <td>1,000,000</td> </tr> </tbody> </table> <p>Marigot Bay Pty Ltd <Reilly Family A/C></p> <table border="1" data-bbox="778 826 1334 972"> <thead> <tr> <th></th> <th>Shares</th> <th>Options</th> <th>Rights</th> </tr> </thead> <tbody> <tr> <td>Direct</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Indirect</td> <td>-</td> <td>-</td> <td>5,000,000</td> </tr> <tr> <td>Total</td> <td>-</td> <td>-</td> <td>5,000,000</td> </tr> </tbody> </table>		Shares	Options	Rights	Direct	-	-	500,000	Indirect	-	-	-	Total	-	-	500,000		Shares	Options	Rights	Direct	-	-	-	Indirect	550,000	150,000	1,000,000	Total	550,000	150,000	1,000,000		Shares	Options	Rights	Direct	-	-	-	Indirect	-	-	5,000,000	Total	-	-	5,000,000
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<p>Class</p>	<p>Fully paid ordinary shares</p>																																																
<p>Number acquired</p>	<p>Cheyne Beach Finance Pty Ltd <Reilly Super Fund A/C> 62,500 Ordinary Shares</p>																																																
<p>Number disposed (result from share consolidation)</p>	<p>Nil</p>																																																
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$5,000</p>																																																

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No. of securities held after change	<p>Anthony Miles Reilly</p> <table border="1"> <thead> <tr> <th></th> <th>Shares</th> <th>Options</th> <th>Rights</th> </tr> </thead> <tbody> <tr> <td>Direct</td> <td>-</td> <td>-</td> <td>500,000</td> </tr> <tr> <td>Indirect</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Total</td> <td>-</td> <td>-</td> <td>500,000</td> </tr> </tbody> </table> <p>Cheynes Beach Finance Pty Ltd <Reilly Super Fund A/C></p> <table border="1"> <thead> <tr> <th></th> <th>Shares</th> <th>Options</th> <th>Rights</th> </tr> </thead> <tbody> <tr> <td>Direct</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Indirect</td> <td>612,500</td> <td>150,000</td> <td>1,000,000</td> </tr> <tr> <td>Total</td> <td>612,500</td> <td>150,000</td> <td>1,000,000</td> </tr> </tbody> </table> <p>Marigot Bay Pty Ltd <Reilly Family A/C></p> <table border="1"> <thead> <tr> <th></th> <th>Shares</th> <th>Options</th> <th>Rights</th> </tr> </thead> <tbody> <tr> <td>Direct</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td>Indirect</td> <td>-</td> <td>-</td> <td>5,000,000</td> </tr> <tr> <td>Total</td> <td>-</td> <td>-</td> <td>5,000,000</td> </tr> </tbody> </table>		Shares	Options	Rights	Direct	-	-	500,000	Indirect	-	-	-	Total	-	-	500,000		Shares	Options	Rights	Direct	-	-	-	Indirect	612,500	150,000	1,000,000	Total	612,500	150,000	1,000,000		Shares	Options	Rights	Direct	-	-	-	Indirect	-	-	5,000,000	Total	-	-	5,000,000
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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	Participation in share purchase plan																																																

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	Not applicable
Interest acquired	Not applicable

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Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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