



Announcement Summary

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**Entity name**

SRJ TECHNOLOGIES GROUP PLC

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday October 03, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
SRJAJ	CONVERTIBLE NOTES	1,085,000	Repayment or redemption of +convertible debt security without conversion	21/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ARBN

**Registration Number**

642229856

**1.3 ASX issuer code**

SRJ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

SRJAJ : CONVERTIBLE NOTES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,085,000

**Reason for cessation**

Repayment or redemption of +convertible debt security without conversion

**Date of cessation**

21/9/2023

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 1,085,000.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

See ASX announcement 14th September 2023

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Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRJ : CHESS DEPOSITARY INTERESTS 1:1	151,180,707

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SRJAK : OPTION EXPIRING 30-MAR-2026 EX \$0.168	9,001,775
SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168	1,398,463
SRJAJ : CONVERTIBLE NOTES	0
SRJAA : ORDINARY FULLY PAID	18,483,223
SRJAF : OPTION EXPIRING 24-OCT-2025 EX \$0.25	9,270,949

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.