



Clime Capital Limited

4 October 2023

Company Announcements
Australian Securities Exchange

CLIME CAPITAL LIMITED (ASX:CAM) COMPLETION OF SHARE PURCHASE PLAN

Clime Capital Limited (Company) (ACN 106 282 777) (**Company**) is pleased to announce the results of its share purchase plan which closed on Friday, 29 September 2023 (**SPP**). Under the SPP, eligible shareholders had the opportunity to acquire up to \$30,000 worth of New Shares, at a fixed price of 81 cents per share.

The Company accepted 465 applications for 5,611,300 New Shares under the SPP, raising approximately \$4.5 million.

The issue date for the New Shares under the SPP is Wednesday, 4 October 2023 with holding statements being dispatched shortly thereafter. The New Shares issued under the SPP will commence trading on the ASX on Thursday, 5 October 2023.

The New Shares will rank equally in all respects with existing shares quoted on the ASX, with the same voting rights and entitlements to dividends from the issue date.

The New Shares will be entitled to the September quarter fully franked dividend of 1.35 cent per share, to be paid on Thursday, 26 October 2023. Shareholders will receive the dividend in respect of all shares (including New Shares) they hold on the dividend record date of Friday, 6 October 2023.

The proceeds of the SPP will be invested in accordance with the Company's investment strategy in order to deliver on the Company's investment objectives of above market returns and fully franked dividend yields higher than can be achieved by investing in the broader ASX or an associated index.

The Board of the Company would like to thank all shareholders who participated in the SPP for their ongoing support of the Company.

This announcement has been authorised for release by the Board of the Company.

John Abernethy
Chairman
Clime Capital Limited

Clime Capital Limited

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