



## Announcement Summary

---

**Entity name**

CHIMERIC THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday October 04, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CHM                | ORDINARY FULLY PAID  | 4,800,000                          | 04/10/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

68638835828

### 1.3 ASX issuer code

CHM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/10/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request                |
|----------------------------|--|---|
| 23-Jun-2023 14:44          | New - Proposed issue of securities - CHM | <input type="text" value="A placement or other type of issue"/> |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

CHM : ORDINARY FULLY PAID

**Issue date**

4/10/2023

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  |                          | %   |
| 100,001 and over                  |                          | %   |



Issue details

---

**Number of +securities to be quoted**

4,800,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

4,800,000 Subscription Shares issued per Placement Agreement announced 23 June 2023.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.025000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CHM : ORDINARY FULLY PAID                 | 534,202,956                                 |
| CHMO : OPTION EXPIRING 31-MAR-2024        | 83,020,927                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| CHMAC : OPTION EXPIRING 18-JAN-2024 EX \$0.30           | 4,957,897                                   |
| CHMAD : OPTION EXPIRING 18-JAN-2025 EX \$0.20           | 5,500,000                                   |
| CHMAT : OPTION EXPIRING 31-MAR-2024 EX \$0.255          | 15,000,000                                  |
| CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 96,906,290                                  |