

4 October 2023

Section 708A Notice – Allotment of 7,557,100 Shares

Pacific Nickel Mines Limited (ASX Code: PNM) (**Pacific Nickel** or **Company**) allotted of 7,557,100 ordinary fully paid shares at an issue price of \$0.06 on Friday 29 September 2023 upon the exercise of previously issued options.

All of the shares issued will rank pari passu with existing PNM ordinary shares.

In accordance with Section 708A (5)(e) of the Act, the Company gives notice that:

- The Company has issued these shares without disclosure to investors under Part 6D.2 of the Act;
- As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - Section 674 of the Act
- As at the date of this notice there is no excluded information (as defined in Sections 708A (7) and 708A(8) of the Act) which is required to be disclosed by the Company under Section 708(6) of the Act.

- End -.

Authorised by the Board.

For further information please contact:

Mr. Andrew J. Cooke
Company Secretary
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Please visit the company's website at www.pacificnickel.com