

05 October 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: IVV - CitiFirst Self-Funding Instalment MINI Distribution Announcement over iShares S & P 500 ETF - Final**

Citigroup Global Markets Australia Pty Limited as issuer of the IVV Citi Self-Funding Instalment MINI iShares S&P 500 ETF (ASX code IVVSO4 & IVVSO5), declared the record date for entitlements to AUD 0.17308670, un-franked distribution for the IVV Citi Self-Funding Instalment MINI is 5 October 2023, coinciding with the record date for the iShares S&P 500 ETF.

The Citi Self-Funding Instalment MINI will commence trading ex-distribution on 4 October 2022. Again, this coincides with the ex-distribution date for the iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
IVVSO4	\$11.0532	\$10.8827
IVVSO5	\$20.2775	\$20.1092

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager