

05 October 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Final

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOC, VHYSOD, VHYSOE, VHYSOF & VHYSOG), declared the record date for entitlements to AUD 1.299094, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 3 October 2023, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 2 October 2023. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$27.8466	\$26.5475
VHYSOB	\$27.6310	\$26.3319
VHYSOC	\$28.4913	\$27.1922
VHYSOD	\$27.2214	\$25.9223
VHYSOE	\$20.7210	\$19.4219
VHYSOF	\$36.0786	\$34.7795
VHYSOG	\$42.5820	\$41.2829

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager