

Market Announcement

9 October 2023

Visioneering Technologies, Inc. (ASX: VTI) – Trading Halt

Description

The securities of Visioneering Technologies, Inc. ('VTI') will be placed in trading halt at the request of VTI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 11 October 2023 or when the announcement is released to the market.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance

9 October 2023

Ms Lisa Bahn
Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Ms Bahn,

Pursuant to ASX Listing Rule 17.1, Visioneering Technologies, Inc. (ASX: VTI) (**Visioneering**) requests an immediate trading halt be granted by ASX Limited with respect to its CHESS Depository Interests (**CDIs**), to apply from the commencement of trading on **Monday, 9 October 2023**.

The trading halt is requested in connection with a proposed capital raising.

The following information is provided in accordance with Listing Rule 17.1:

1. **Reason for trading halt** – the request for the trading halt is for the purpose of considering, planning and executing a capital raising and analysing data for an announcement to the market on the top-line interim 1-year results of the PROTECT clinical trial. The trading halt will assist in managing Visioneering's disclosure obligations and maintaining an orderly market in the trading of Visioneering's CDIs in relation to that proposed capital raising and announcement.
2. **Duration of the trading halt** – Visioneering expects the trading halt to remain in place until the earlier of Visioneering making an announcement to ASX concerning the proposed capital raising and PROTECT clinical trial, and the commencement of trading on Wednesday, 11 October 2023.
3. **No reason** – Visioneering is not aware of any reason why the trading halt should not be granted.
4. **Further information** – none.

Should you have any questions, please do not hesitate to contact me on +61 414 731 082.

Yours sincerely,



Leanne Ralph
Company Secretary