

Announcement Summary

Entity name

VISIONEERING TECHNOLOGIES INC.

Announcement Type

New announcement

Date of this announcement

Monday October 09, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
VTIAV	OPTION EXPIRING 05-AUG-2023 EX \$2.80	21,775	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

616156248

1.3 ASX issuer code

VTI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/10/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

VTIAV: OPTION EXPIRING 05-AUG-2023 EX \$2.80

Unquoted +equity securities that have ceased

Number of securities that have ceased

21,775

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

30/9/2023

Any other information the entity wishes to notify to ASX about the cessation?

☑ No

No.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	31,717,219
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	694,539
VTIAV : OPTION EXPIRING 05-AUG-2023 EX \$2.80	0
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	27,481
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	52,472
VTIAY : CHESS DEPOSITARY INTERESTS RESTRICTED	326,539
VTIAQ : CONVERTIBLE NOTES	1,120,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.