

To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	10 October 2023
From	Helen Hardy	Pages	2
Subject	ACCC grants authorisation		

Please find attached a release on the above subject.

Authorised for lodgement by:



Helen Hardy
Company Secretary
02 8345 5000



ASX/Media release

10 October 2023

ACCC grants authorisation

Origin Energy Limited (Origin) today noted the Australian Competition and Consumer Commission (ACCC) has granted authorisation for the proposed acquisition of the Company by the Consortium comprising Brookfield Asset Management (Brookfield) and MidOcean Energy, an entity managed by EIG Partners.

The authorisation is granted on the basis of undertakings which have been provided separately by Brookfield, AusNet and MidOcean and which have been published by the ACCC.

The ACCC's decision marks an important milestone in the proposed acquisition of Origin and the parties will continue to progress with the next steps in the Scheme process. Origin notes that the transaction remains subject to the satisfaction of outstanding conditions, including additional regulatory approvals by the Foreign Investment Review Board, National Offshore Petroleum Titles Administrator and certain other foreign investment approvals.

Next steps

At this stage, shareholders do not need to take any action. Origin is well advanced in the process of preparing the information shareholders need to make an informed decision and have their say on the proposed transaction, including the Scheme Booklet (and an Independent Expert's Report) to be sent to shareholders.

It is Origin's intention to provide shareholders with a copy of the Scheme Booklet, including the Independent Expert's Report and notice of Scheme Meeting, in the coming weeks.

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