

10 October 2023

## NOTICE GIVEN UNDER SECTION 708(5) of the CORPORATIONS ACT

This notice is given by **Antilles Gold Limited (ASX Code: AAU, OTCQB: ANTMF: FSE Code: PTJ) ("Antilles Gold" or the "Company")** under section 708(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Further to the Company's announcements on 6 and 29 September 2023 of a proposed issue of ordinary fully paid shares, the Company has issued 12,000,000 fully paid ordinary shares to the underwriters Patras Capital Pte Ltd as part of the placement shortfall, at a deemed issue price of \$0.023 per share. The Company has also issued 10,000,000 listed options (expiry 30/06/25 @ 10 cents each) to EverBlu Capital Pty Ltd in part payment of their services in relation to the placement.

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. It has issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with;
  - a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) Section 674 of the Corporations Act.
4. As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This notice has been authorised by the Chairman of Antilles Gold Limited.

For further information, please contact:

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