

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme

Yellow Brick Road Ltd

ACN/ARSN

119436083

1. Details of substantial holder (1)

Name

Mercedes mortgage management ATF

ACN/ARSN (if applicable)

003 103 733

The holder became a substantial holder on

12/10/2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	23,159,232	23,159,232	7.09%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mercedes mortgage Management ATF	Purchase of Securities in its capacity as Principal/Proprietary	23,159,232 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mercedes mortgage Management ATF	Mercedes Superannuation Fund	Peter Jans	23,159,232 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Mercedes mortgage Management ATF				23,159,232 Ordinary

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Peter James	Shareholder and Director of Mercedes mortgage management

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Peter James	18 Mercedes Place Bundall QLD 4217

Signature

print name

PETER JAMES

capacity

DIRECTOR

sign here



date

12/10/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Trade Date	Confirmation Number	Order Number	Order Type	Code	Units	Average Price (\$)	Brokerage (inc GST.)	Net Proceeds (\$)	Settlement Date	Status
10/10/2023	41367709	35MPYS-W	Buy	YBR	700,000	0.05	38.5	35,038.50	12/10/2023	Confirmed
10/10/2023	41370817	35MX7R-W	Buy	YBR	1,000,000	0.05	55	50,055.00	12/10/2023	Confirmed
10/10/2023	41371859	35MYVW-W	Buy	YBR	1,000,000	0.05	55	50,055.00	12/10/2023	Confirmed
10/10/2023	41373173	35MYWN-W	Buy	YBR	3,159,232	0.05	173.76	158,135.36	12/10/2023	Confirmed
10/10/2023	41370834	35MX8K-W	Buy	YBR	1,000,000	0.05	55	50,055.00	12/10/2023	Confirmed
9/10/2023	41363397	35LYDS-W	Buy	YBR	800,000	0.05	44	40,044.00	11/10/2023	Confirmed
5/10/2023	41348088	35GP6P-W	Buy	YBR	42,039	0.05	2.31	2,104.26	9/10/2023	Confirmed
4/10/2023	41346697	35GXBX-W	Buy	YBR	500,000	0.052	28.6	26,028.60	6/10/2023	Confirmed
4/10/2023	41347072	35GP6P-W	Buy	YBR	957,961	0.05	52.69	47,950.74	6/10/2023	Confirmed
4/10/2023	41345773	35L94P-W	Buy	YBR	500,000	0.054	29.7	27,029.70	6/10/2023	Confirmed
4/10/2023	41340526	35L94M-W	Buy	YBR	500,000	0.055	30.25	27,530.25	6/10/2023	Confirmed
4/10/2023	41342830	35LF35-W	Buy	YBR	500,000	0.055	30.25	27,530.25	6/10/2023	Confirmed
4/10/2023	41346696	35H8J9-W	Buy	YBR	447,793	0.053	9.2	23,742.23	6/10/2023	Confirmed
3/10/2023	41338349	35JFKX-W	Buy	YBR	500,000	0.054	29.7	27,029.70	5/10/2023	Confirmed
3/10/2023	41337381	35K7M4-W	Buy	YBR	1,000,000	0.055	60.5	55,060.50	5/10/2023	Confirmed
28/09/2023	41316180	35JL4M-W	Buy	YBR	936,090	0.055	40.55	51,525.50	2/10/2023	Confirmed
27/09/2023	41314779	35JL4M-W	Buy	YBR	63,910	0.055	19.95	3,535.00	29/09/2023	Confirmed
26/09/2023	41306480	35J8GY-W	Buy	YBR	500,000	0.055	30.25	27,530.25	28/09/2023	Confirmed
25/09/2023	41302724	35H8J9-W	Buy	YBR	15,892	0.053	0	842.28	27/09/2023	Confirmed
22/09/2023	41296892	35H8J9-W	Buy	YBR	36,315	0.053	19.95	1,944.65	26/09/2023	Confirmed
18/09/2023	41258407	35F9JZ-W	Buy	YBR	500,000	0.05	27.5	25,027.50	20/09/2023	Confirmed
18/09/2023	41257444	3595LB-W	Buy	YBR	420,002	0.055	10.3	23,110.41	20/09/2023	Confirmed
12/09/2023	41237410	3595LB-W	Buy	YBR	79,998	0.055	19.95	4,419.84	14/09/2023	Confirmed
30/08/2023	41173076	34ZMSS-W	Buy	YBR	83,894	0.055	5.07	4,619.24	1/09/2023	Confirmed
29/08/2023	41167488	34ZMSS-W	Buy	YBR	416,106	0.055	25.18	22,911.01	31/08/2023	Confirmed
25/07/2023	40980724	34W4W2-W	Buy	YBR	500,000	0.055	30.25	27,530.25	27/07/2023	Confirmed
20/07/2023	40951768	34TMVM-W	Buy	YBR	175,844	0.055	10.3	9,681.72	24/07/2023	Confirmed
18/07/2023	40941033	34TMVM-W	Buy	YBR	320,000	0.055	0	17,600.00	20/07/2023	Confirmed
17/07/2023	40933825	34TMVM-W	Buy	YBR	4,156	0.055	19.95	248.53	19/07/2023	Confirmed
14/07/2023	40924641	34SQY8-W	Buy	YBR	297,844	0.055	10.3	16,391.72	18/07/2023	Confirmed
13/07/2023	40918962	34SQY8-W	Buy	YBR	202,156	0.055	19.95	11,138.53	17/07/2023	Confirmed
12/07/2023	40907481	34GMBN-W	Buy	YBR	75,223	0.055	4.55	4,141.82	14/07/2023	Confirmed
3/07/2023	40864015	34GMBN-W	Buy	YBR	160,000	0.055	5.74	8,805.74	5/07/2023	Confirmed
19/06/2023	40784947	34GMBN-W	Buy	YBR	11,494	0.055	0	632.17	21/06/2023	Confirmed
16/06/2023	40775853	34GMBN-W	Buy	YBR	253,283	0.055	19.95	13,950.52	20/06/2023	Confirmed
15/06/2023	40760711	34GMBR-W	Buy	YBR	9,986	0.06	0	599.16	19/06/2023	Confirmed
13/06/2023	40745724	34GMBR-W	Buy	YBR	211,892	0.06	19.95	12,733.47	15/06/2023	Confirmed