

FY2023 Half-Year Results Webinar

Webinar recording available [here](#)

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Chairman and Chief Investment Officer (CIO), Wilson Asset Management

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Watch here



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Future Generation Australia Limited (ASX: FGX)
ABN: 97 063 935 553

Future Generation Global Limited (ASX: FGG)
ABN: 52 606 110 838

Future Generation: Investment and social returns

Shareholders

Exposure to leading Australian and global fund managers without paying management or performance fees

Deliver a stream of fully franked dividends

Achieve capital growth

Preserve shareholder capital

Social impact partners

Receive an annual investment

Shareholders choose where their portion of the investment goes

Fund managers

Unique opportunity to make a positive difference to Australia's future generations

0%

MANAGEMENT
FEES

0%

PERFORMANCE
FEES

1%

ANNUAL INVESTMENT IN
SOCIAL IMPACT
PARTNERS

Our speakers



Caroline Gurney

Geoff Wilson AO

Tom Richardson

Nicholas Markiewicz

Investment portfolio performance

**Future
Generation
Australia**
At 31 August 2023

	Fin YTD	1 yr	3 yrs %pa	5 yrs %pa	7 yrs %pa	Since inception %pa (Sept-14)	Volatility since inception (% standard deviation)
Future Generation Australia Investment Portfolio*	8.8%	7.3%	8.9%	7.0%	8.3%	8.8%	11.8%
S&P/ASX All Ordinaries Accumulation Index	7.0%	8.9%	10.5%	7.2%	8.7%	7.6%	14.4%
Investment portfolio outperformance	+1.8%	-1.6%	-1.6%	-0.2%	-0.4%	+1.2%	
S&P/ASX Small Ordinaries Accumulation Index	3.5%	-1.1%	3.0%	2.4%	5.2%	5.6%	17.5%
Investment portfolio outperformance	+5.3%	+8.4%	+5.9%	+4.6%	+3.1%	+3.2%	

**Future
Generation
Global**
At 31 August 2023

	Fin YTD	1 yr	3 yrs %pa	5 yrs %pa	7 yrs %pa	Since inception %pa (Sept-15)	Volatility since inception (% standard deviation)
Future Generation Global Investment Portfolio*	16.7%	18.7%	4.9%	6.3%	9.2%	8.1%	9.7%
MSCI AC World Index (AUD)	21.0%	20.7%	12.1%	9.7%	11.7%	10.5%	10.7%
Investment portfolio outperformance	-4.3%	-2.0%	-7.2%	-3.4%	-2.5%	-2.4%	

*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant indexes which are also before expenses, fees and taxes. Future Generation Australia's and Future Generation Global's financial year is from 1 January to 31 December.

Future Generation Australia performance

Future
Generation
Australia

Investment portfolio
performance Fin YTD as
at 31 August 2023

+8.8%*

Annualised interim fully
franked dividend yield

5.8%#

Grossed-up dividend yield: 8.3%**

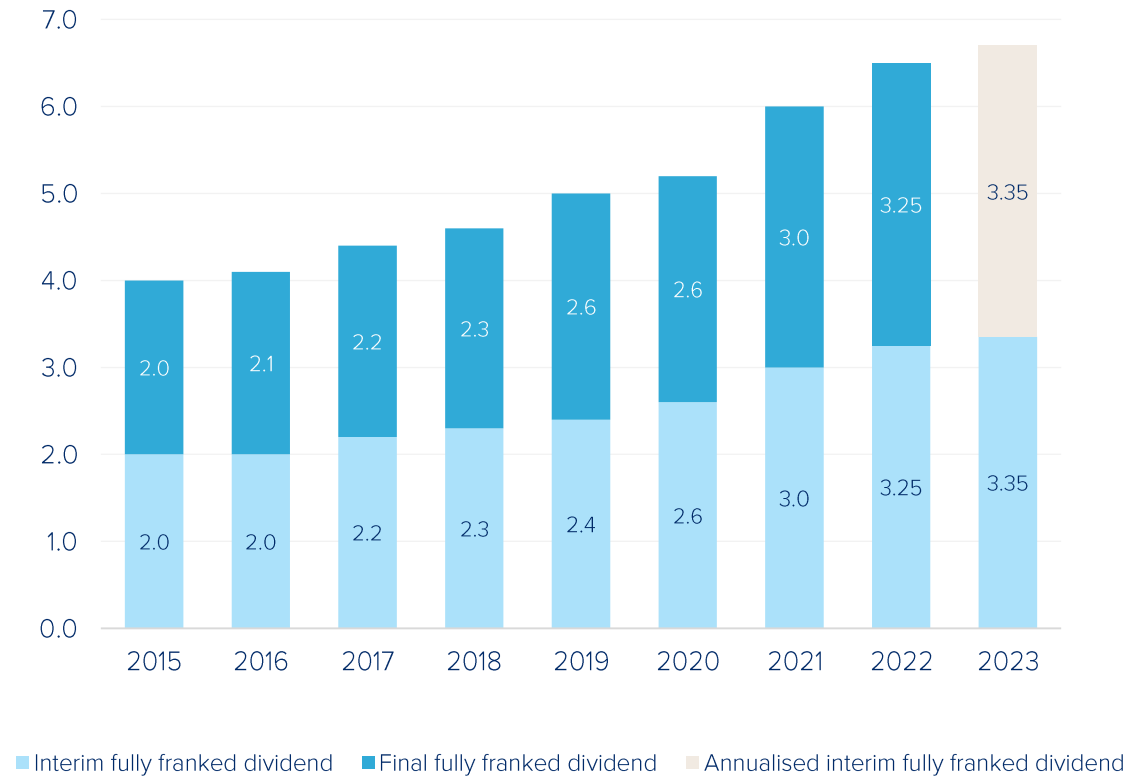
Profits reserve as at
31 August 2023
(per share)

30.2c^

Dividend coverage

4.5 years^

Increasing fully franked dividends (cents per share)



*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes. Future Generation Australia's financial year is from 1 January to 31 December.

#Based on the 31 August 2023 share price of \$1.16 per share and the FY23 annualised interim fully franked dividend of 6.7 cents per share.

**Grossed-up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%.

^Profits reserve and dividend coverage are before the payment of the interim fully franked dividend of 3.35 cents per share in October 2023.

Future Generation Global performance

Future
Generation
Global

Investment portfolio
performance Fin YTD as
at 31 August 2023

+16.7%*

Annualised interim fully
franked dividend yield

6.0%#

Grossed-up dividend yield: 8.6%**

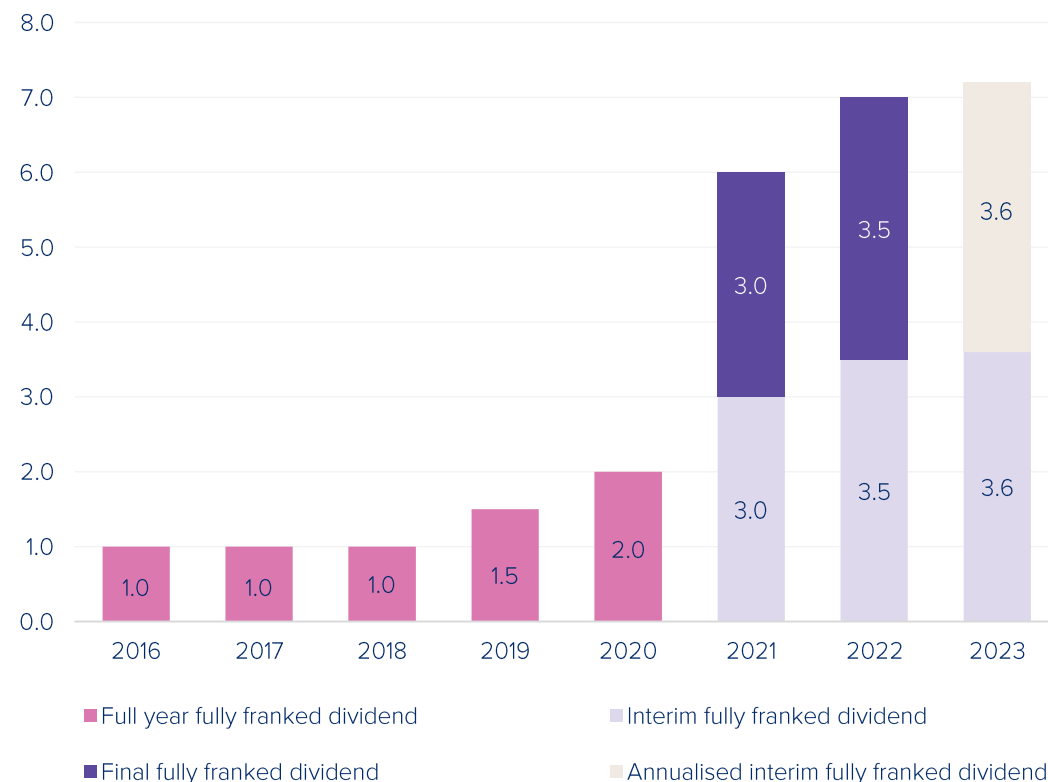
Profits reserve as at
31 August 2023
(per share)

52.7c^

Dividend coverage

7.3 years^

Increasing fully franked dividends (cents per share)



*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes. Future Generation Global's financial year is from 1 January to 31 December.

#Based on the 31 August 2023 share price of \$1.20 per share and the FY23 annualised interim fully franked dividend of 7.2 cents per share.

**Grossed-up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%.

^Profits reserve and dividend coverage are before the payment of the interim fully franked dividend of 3.6 cents per share in October 2023.

Social returns



Future
Generation
Australia
ASX: FGX

\$5.2m

2023 SOCIAL
INVESTMENT

2023 annualised savings on
management fees,
performance fees and service
provider fees forgone

\$17.6m

Future
Generation
Global
ASX: FGG

\$5.4m

2023 SOCIAL
INVESTMENT

Total annualised savings on
management fees, performance
fees and service provider fees
forgone since inception to 2023

\$131.3m



Q&A

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INVESTMENT & SOCIAL RETURNS

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