



Announcement Summary

Entity name

BPH GLOBAL LTD

Announcement Type

New announcement

Date of this announcement

Thursday October 12, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BP8	ORDINARY FULLY PAID	280,833,333	12/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BPH GLOBAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009104330

### 1.3 ASX issuer code

BP8

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/10/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

12/10/2023

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of Placement Shares



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

BP8 : ORDINARY FULLY PAID

**Issue date**

12/10/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

280,833,333

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00150000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to ASX announcement released on 28 September 2023 <https://announcements.asx.com.au/asxpdf/20230928/pdf/05vdl3jcz835pq.pdf>

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8 : ORDINARY FULLY PAID	1,615,563,114
BP8O : OPTION EXPIRING 07-JUL-2027	220,834,319

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.018	27,666,664
BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.017	25,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.05	25,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,600,000
BP8AL : OPTION EXPIRING 23-APR-2024 EX \$0.04	110,000,000
BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.017	5,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.02	5,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.01	500,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX \$0.025	15,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX \$0.05	7,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX \$0.075	2,500,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

200,209,467 fully paid ordinary shares

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ Yes

**5.2c.1 How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?**

87,290,533 fully paid ordinary shares