



Announcement Summary

Entity name

FORESTA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 16, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FGH	ORDINARY FULLY PAID	174,039,234	16/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORESTA GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

FGH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Oct-2023 14:31

Announcement Title

New - Proposed issue of securities -
FGH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of Tranche 1 New Options and New Options to the Lead Manager, and the issue of Tranche 2 New Shares and New Options to Directors (and/or their related entities).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FGH : ORDINARY FULLY PAID

Issue date

16/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

174,039,234

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01300000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued pursuant to a Placement as announced to the ASX on 6 October 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FGH : ORDINARY FULLY PAID	2,239,502,770

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FGHAAH : OPTION EXPIRING 29-APR-2024 EX \$0.13	100,000
FGHAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
FGHAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
FGHAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
FGHAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
FGHAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045	252,000,000