



Announcement Summary

Entity name

FORESTA GROUP HOLDINGS LIMITED

Date of this announcement

Monday October 16, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	174,039,234	16/10/2023
New class - code to be confirmed	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,000,000	16/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORESTA GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

FGH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Refer to the Appendix 3B released to the ASX on 6 October 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	16/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY FULLY PAID (ASX: FGH)

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

174,039,234

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil - free attaching option for each New Share, exercisable at A\$0.02 with a 2-year expiry.

Purpose of the issue

To raise additional working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

16/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY FULLY PAID (ASX: FGH)

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil - issued as part of the Lead Manager's fees.

Purpose of the issue

To pay for services rendered

Additional Details

N/A



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FGH : ORDINARY FULLY PAID	2,065,463,536

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FGHAAH : OPTION EXPIRING 29-APR-2024 EX \$0.13	100,000
FGHAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
FGHAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
FGHAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
FGHAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
FGHAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045	252,000,000
New class - code to be confirmed : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	174,039,234
New class - code to be confirmed : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

182,039,234 Options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No