

16 October 2023

Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

On 9 October, 2023 Dateline Resources Limited (Dateline or the Company) did announce details of a partially underwritten 1 for 1 non-renounceable rights issue offer of new shares in Dateline (each, a New Share) at an issue price of \$0.01 per New Share (Issue Price) to Eligible Shareholders to raise gross proceeds of up to approximately \$8.85 million. The detailed Offer Booklet for same was also released to the market on the same day.

I confirm that in accordance with the Rights Issue timetable that a notice to eligible shareholders has been dispatched today, 16 October, 2023 detailing instructions for participation.

Yours sincerely,
John Smith
Company Secretary