



Announcement Summary

Entity name

IMPEDIMED LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 17, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IPD	ORDINARY FULLY PAID	1,835,786	12/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMPEDIMED LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

65089705144

1.3 ASX issuer code

IPD

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

438,965 Shares were issued to non-executive directors pursuant to the Non-Executive Director Share Plan for 60% of director fees for the quarter ended 30 September 2023.

245,923 Shares were issued to executives for up to 10% of their FY24 base remuneration for the quarter ended 30 September 2023.

1,150,898 Shares were issued to executives as part of their FY23 STI awards.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

An applicable ASIC instrument or class order



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

IPD : ORDINARY FULLY PAID

Issue date

12/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

684,888

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares are being issued in lieu of cash remuneration. The share price is calculated as the 20-day VWAP to 01 October 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.175000

Any other information the entity wishes to provide about the +securities to be quoted

No.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

438,965 Shares were issued to non-executive directors pursuant to the Non-Executive Director Share Plan for 60% of director fees for the quarter ended 30 September 2023.
245,923 Shares were issued to executives for up to 10% of their FY24 base remuneration for the quarter ended 30 September 2023.



Additional +securities to be quoted in an existing class

ASX +security code and description

IPD : ORDINARY FULLY PAID

Issue date

12/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,150,898

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These Shares are being issued in lieu of cash remuneration for the achievement of FY23 STIs. The share price is calculated as the 20-day VWAP to 30 June 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.166000

Any other information the entity wishes to provide about the +securities to be quoted

The shares will be restricted from trading - 50% of the shares will be released from restriction on 30 June 2024 and the remaining 50% of the shares will be released from restriction on 30 June 2025.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

These Shares are being issued in lieu of cash remuneration for the achievement of FY23 STIs.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IPD : ORDINARY FULLY PAID	2,020,617,343

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPDAAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES.	66,032,722
IPDAA : PERFORMANCE RIGHTS	42,478,395



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/10/2020