Market Announcement



19 October 2023

Microba Life Sciences Limited (ASX: MAP) – Trading Halt

Description

The securities of Microba Life Sciences Limited ('MAP') will be placed in trading halt at the request of MAP, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 23 October 2023.

Issued by

Lisa Banh Senior Adviser, Listings Compliance

MICROBA

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By email: tradinghaltssydney@asx.com.au

Request for a trading halt

Microba Life Sciences Ltd (ASX:MAP) (Microba), requests an immediate trading halt be granted by ASX Limited in respect of its shares on Thursday, 19 October 2023.

The trading halt is requested as Microba expects to announce a proposed acquisition (**Acquisition**) and an accelerated non-renounceable entitlement offer (**ANREO**).

In accordance with ASX Listing Rule 17.1, Microba provides the following information:

- (a) the trading halt is necessary for Microba to make an announcement to the market in relation to the Acquisition and the results of the institutional offer component of the ANREO;
- (b) the trading halt should remain in place until the commencement of trading on Monday, 23 October 2023;
- (c) Microba is not aware of any reason why the trading halt should not be granted; and
- (d) Microba is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

Peter Webse

Joint Company Secretary

Authorised for release by the Board.

Microba encourages all current investors to go paperless by registering their details with the designated registry service provider, Automic Group.