



## Announcement Summary

**Entity name**

E&amp;P FINANCIAL GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 19, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
EP1AA	RIGHTS TRANCHE A	1,933	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2023
EP1AB	RIGHTS TRANCHE B	1,933	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2023
EP1AC	RIGHTS TRANCHE C	1,935	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

609913457

### 1.3 ASX issuer code

EP1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

EP1AA : RIGHTS TRANCHE A

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,933

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

EP1AB : RIGHTS TRANCHE B

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,933

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

EP1AC : RIGHTS TRANCHE C

**Unquoted +equity securities that have ceased**



**Number of securities that have ceased**

1,935

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1 : ORDINARY FULLY PAID	237,680,090

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EP1AU : RIGHTS TRANCHE U	527,169
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	99,258
EP1AQ : RIGHTS TRANCHE Q	99,258
EP1AR : RIGHTS TRANCHE R	99,259
EP1AG : RIGHTS TRANCHE G	548,128
EP1AH : RIGHTS TRANCHE H	933,998
EP1AI : RIGHTS TRANCHE I	1,950,793
EP1AF : RIGHTS TRANCHE F	156,705
EP1AE : RIGHTS TRANCHE E	37,301
EP1AD : RIGHTS TRANCHE D	27,250
EP1AL : RIGHTS TRANCHE L	105,303



EP1AV : RIGHTS TRANCHE V	84,276
EP1AW : RIGHTS TRANCHE W	84,276
EP1AS : RIGHTS TRANCHE S	527,169
EP1AT : RIGHTS TRANCHE T	527,169
EP1AA : RIGHTS TRANCHE A	41,990
EP1AB : RIGHTS TRANCHE B	61,618
EP1AC : RIGHTS TRANCHE C	458,795
EP1AK : RIGHTS TRANCHE K	105,301

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.