

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

19 October 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Newcrest Mining Limited ("NCM")

Special Dividend

On 5 October 2023, NCM announced a fully franked special dividend of USD 1.10 ("**Special Dividend**") (AUD 1.72440821) with an ex-dividend date of 18 October 2023 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over NCM ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs

NCMKOA
NCMKOB
NCMKOC
NCMKOD
NCMKOF
NCMKOH
NCMKOJ
NCMKOL
NCMKOP
NCMKOQ
NCMKOR
NCMKOU
NCMKOV
NCMKOW
NCMKOX
NCMMOP

Instalment MINIs

NCMJOA
NCMJOB
NCMJOC
NCMJOD

Instalments

NCMIOB

NCMIOC

Self-Funding Instalments

NCMSOA

NCMSOB

NCMSOC

NCMSOD

NCMSOE

NCM MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted NCM MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
NCMKOA	\$17.0775	\$19.5800	\$15.3572	\$17.8500
NCMKOB	\$18.3271	\$20.9900	\$16.6070	\$19.2600
NCMKOC	\$21.0252	\$24.1700	\$19.3058	\$22.4400
NCMKOD	\$19.4792	\$22.3100	\$17.7594	\$20.5800
NCMKOF	\$14.2176	\$16.2900	\$12.4966	\$14.5600
NCMKOH	\$9.0127	\$9.8900	\$7.2904	\$8.1600
NCMKOJ	\$14.1172	\$16.1800	\$12.3961	\$14.4500
NCMKOL	\$15.9906	\$18.3300	\$14.2700	\$16.6000
NCMKOP	\$34.1232	\$29.0000	\$32.3989	\$27.2700
NCMKOQ	\$31.8253	\$28.0000	\$30.1011	\$26.2700
NCMKOR	\$40.9212	\$36.0100	\$39.1970	\$34.2800
NCMKOU	\$36.2186	\$30.7800	\$34.4944	\$29.0500
NCMKOV	\$44.2292	\$37.5900	\$42.5050	\$35.8600
NCMKOW	\$41.1384	\$34.9600	\$39.4142	\$33.2300
NCMKOX	\$39.1825	\$33.3000	\$37.4583	\$31.5700
NCMMOP	\$35.4013	\$30.0900	\$33.6771	\$28.3600

The changes will take effect on 18 October 2023.

NCM Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted NCM Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
NCMJOA	\$12.4453	\$14.2700	\$10.7238	\$12.5400
NCMJOB	\$9.2701	\$10.6200	\$7.5479	\$8.8900
NCMJOC	\$16.6957	\$19.1400	\$14.9752	\$17.4100
NCMJOD	\$14.6257	\$16.7800	\$12.9047	\$15.0500

The changes will take effect on 18 October 2023.

NCM Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted NCM Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
NCMIOB	\$8.6885	\$0.0058	\$6.9583
NCMIOC	\$9.6885	\$0.0058	\$7.9583

The changes will take effect on 18 October 2023.

NCM Self-Funding Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted NCM Self-Funding Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
NCMSOA	\$17.4365	\$0.0466	\$15.6655
NCMSOB	\$12.7273	\$0.0466	\$10.9563

NCMSOC	\$13.8884	\$0.0466	\$12.1174
NCMSOD	\$18.5333	\$0.0466	\$16.7623
NCMSOE	\$19.6945	\$0.0466	\$17.9235

The changes will take effect on 18 October 2023.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director