

Market Announcement

20 October 2023

Lincoln Minerals Limited (ASX: LML) - Trading Halt

Description

The securities of Lincoln Minerals Limited ('LML') will be placed in trading halt at the request of LML, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 24 October 2023 or when the announcement is released to the market.

Issued by

Yushra Haniff Senior Adviser, Listings Compliance

ASX ANNOUNCEMENT

To Yushra Haniff
ASX listings advisor
525 Collins Street
Melbourne VIC 3000

Dear ASX,

TRADING HALT REQUEST

Lincoln Minerals Limited (ASX Code: LML) ("Lincoln") requests a trading halt to be applied with immediate effect today, pursuant to ASX Listing Rule 17.1. The trading halt is requested in connection with an announcement by Lincoln regarding a capital raising.

The following information is provided in accordance with ASX Listing Rule 17.1:

- 1 Lincoln requests that the trading halt commence with effect from commencement of trading on Friday, 20 October 2023.
- 2 Lincoln is seeking the trading halt to facilitate an orderly market in Lincoln's securities pending Lincoln making an announcement to the ASX in connection with a capital raising.
- 3 Lincoln expects the trading halt to last until it makes an announcement to the ASX regarding a potential capital raising, which Lincoln anticipates will be made before commencement of trading on Tuesday, 24 October 2023.
- 4 Lincoln is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

This request has been approved by the board of Lincoln Minerals Limited.

Your sincerely

Andrew Metcalfe Company Secretary

